

# STRATEGY AND CONCEPT OF CONDUCTING

## Kazakhstan Global Investment Roundtable(KGIR) 3 July /2018



Location: The Ritz Carlton Astana

# The appearance of the halls



# PROPOSALS FOR THE COMPOSITION OF THE ROUND TABLE

---

## 600 participants

**350 - 400 people** - heads of international companies. Priority regions - China, Russia, India, ASEAN, UAE, EU and USA, including those already working in Kazakhstan

**80 - 100 people** - heads of companies from Kazakhstan

**50 - 70 people** - heads and representatives of regions of the Republic of Kazakhstan

**60 - 80 people** - representatives of Kazakh authorities, heads of departments, heads of ministries, representatives of trade and international associations, diplomatic corps

**60 - 80 people** - local, regional and international media



**08:30 – 09:30**

Registration and Networking Coffee

**09:00 – 09:30**

*Opening Plenary*

**Opening Remarks**

**Bakytzhan Sagintayev**, Prime Minister of the Republic of Kazakhstan

**09:30- 10:45**

**MEETING KAZAKHSTAN'S FUTURE CHALLENGES**

Where global GDP totals about \$75 trillion, Kazakhstan stands between Europe (an approximately \$20 trillion economy) and Asia (nearly \$30 trillion). In line with President Nazarbayev's Modernization 3.0 strategy, Kazakhstan has the opportunity to create new markets and capitalize on the strong demand emanating from neighboring economies, underpinned by the build out of major new logistics ties with Europe. What are some of the global trends and natural attributes that buttress this strategy and what further policy measures are needed? How might international business make the most of the new dynamics in Central Asian economic development?

**Moderator**

**Oriel Morrison**, Co-anchor, CNBC's Street Signs (Singapore)

**List of panelists is being worked out.**



**11:00 – 12:15** *Parallel Roundtable Discussions*

### **CREATING NEW MARKETS FOR A DIVERSIFYING ECONOMY**

While state-owned resource extraction still plays a leading role in the present-day Kazakh growth story, the government has laid out a strategy to expand private sector activity, with particular focus on creating an environment where innovative, vibrant privately-held firms can thrive. What measures should Kazakhstan put in place to strengthen its technological and management talent base to assure sustained innovation and enhanced productivity and competitiveness? What sectors are likely to benefit most from rebalancing of the economy and a shift away from public sector output? What impediments must be overcome if the country's private sector is to reach its full potential?

#### **Moderator**

**Nik Gowing\*\*** independent TV anchor

**List of panelists is being worked out**

**11:00 – 12:15**

### *Roundtable*

#### **REALIZING THE POTENTIAL OF EURASIAN LOGISTICS**

Of the almost 2 billion people who are expected to join the global middle class over the next decade, 85 percent live in China and India. The growth in demand emanating from such regional economic juggernauts offers enormous opportunities for Central Asian countries to broaden and deepen economic ties - especially for Kazakhstan as it is central to “New Silk Road” logistic strategies. How might Kazakhstan better position itself to capture growing regional demand stemming from improved European-Asian shipping and logistic systems? What steps are needed to attract sufficient private investment into Kazakh infrastructure projects and related supporting businesses? What are the next steps in advancing such ambitious plans and assuring that necessary economies of scale and efficiency goals are met?

#### **Moderator**

**Charles Robertson**, Chief Economist, Renaissance Capital

**List of panelists is being worked out**

12:30 – 14:00

*Executive Lunch*

**CAPITALIZING ON THE NEW GREAT GAME IN CENTRAL ASIA**

**Keynote address by**

**Ian Bond**, Director of Foreign Policy, Centre for European Reform, UK



12:30 – 14:00

*Roundtable/Working Lunch*

*By invitation only, co-hosted by Bloomberg*

**FUND MANAGERS' SILK ROAD INVESTOR ROUNDTABLE**

**Moderator**

**John Fraher**, Bloomberg (Financial markets)

**List of participants is being worked out**



**14:15 – 15:15** *Government Briefings and Q&A on Investment Opportunities in Specific Sectors*

## **INVESTOR DEEP DIVES**

Each of these “Deep Dive” sessions begin with a brief presentation(s) by the relevant government official (or company head) outlining key investment opportunities for the sector or asset. A moderated Q&A and discussion session will follow with a focus on audience participation.

### *Deep Dive*

#### **ACCELERATING KAZAKHSTAN'S PRIVATIZATION PROGRAMME**

##### **Moderator**

**Ryan Chilcote\*\***, Economics and Global Affairs TV Presenter

**Speakers** - representatives of the Kazakh side and international partners.

### *Deep Dive*

#### **AGRO-INDUSTRY – PROVIDING FOOD SECURITY ALONG THE NEW SILK ROAD**

##### **Moderator**

**Piers Cumberlege**, Board Director and Vice-Chair of the Investment Committee, Global Sustainable Capital Management (GSCM)

**List of contributors is being worked out**

**14:15 – 15:15** *Hall roundtable*

### *Deep Dive*

#### **KAZAKH ENERGY – INVESTING IN THE NEXT GENERATION OF DEVELOPMENT**

##### **Moderator**

**Ryan Chilcote\*\***, Economics and Global Affairs TV Presenter

**List of panelists is being worked out**

15:30 – 16:30

*Deep Dive*

**BUILDING EURASIA'S INDUSTRY 4.0 ECOSYSTEM**

**Moderator**

**Murat Sonmez**, Industry 4.0 Hub, USA, World Economic Forum

**List of panelists is being worked out**

*Back up*

**Jeffery Chua**, Senior Partner & Managing Director, BCG, Singapore



*Deep Dive*

**CAPTURING OPPORTUNITIES IN METALS AND MINING SECTOR**

**Moderator**

**Piers Cumberlege**, Board Director and Vice-Chair of the Investment Committee, Global Sustainable Capital Management (GSCM)

**List of panelists is being worked out**

**Bilateral Meetings** - will be held throughout the day, at a convenient time for parties.

**19:00 – 21:00** Networking Reception

09:15 – 10:45

## Plenary Session

### MEETING KAZAKHSTAN'S FUTURE CHALLENGES

11:00– 12:15

## Roundtables

**CREATING NEW MARKETS FOR A  
DIVERSIFYING ECONOMY**

**REALIZING THE POTENTIAL OF  
EURASIAN LOGISTICS**

*Executive Lunch*

12:30– 14:00

**CAPITALIZING ON THE NEW GREAT GAME IN CENTRAL ASIA**

*Roundtable/Working Lunch By invitation only, co-hosted by Bloomberg*

**FUND MANAGERS' SILK ROAD INVESTOR ROUNDTABLE**

14:15– 15:15

## Roundtable

14:15-15:15

- **ACCELERATING KAZAKHSTAN'S  
PRIVATIZATION PROGRAMME**

15:30-16:30

- **BUILDING EURASIA'S INDUSTRY 4.0  
ECOSYSTEM**

15:30– 16:30

## DEEP DIVES

14:15-15:15

- **AGRO-INDUSTRY – PROVIDING  
FOOD SECURITY ALONG THE NEW  
SILK ROAD**

14:15-15:15

- **KAZAKH ENERGY –  
INVESTING IN THE NEXT  
GENERATION OF  
DEVELOPMENT**

15:30-16:30

**CAPTURING OPPORTUNITIES IN METALS AND MINING  
SECTOR**

**Bilateral Meetings Timeslots-** will be held throughout  
the day, at a convenient time for parties.

19:00– 21:00

**Networking Reception**

## Deep dive *Government briefings and Q&A on sectorial investment opportunities*

**Format:** In essence, these sessions are built as Government's presentations about their key economic initiatives, but instigate a conversation with the audience of business executives. Demonstrates the government's willingness to engage the international business community and its openness.

The moderator will open the session, introduce the speaker(s) and the topic and set out the context of the topic. The moderator will then invite the speaker(s) to present the initiative and opportunity(ies) for international business in this regard. The speaker(s) are invited to prepare a multi-media, engaging video presentation.

Following the presentation, the moderator will have a discussion with the speaker about the topic, and will then open the floor to the audience to actively engage and directly ask questions.

The moderator will contact the government speakers in advance to discuss the issues and the flow of the session and pre-select some audience to jumpstart the dialog.



# Thank you



[illegible]