



Investment Opportunities in Kazakhstan and Kyrgyzstan

Implemented Projects in Kazakhstan and Kyrgyzstan

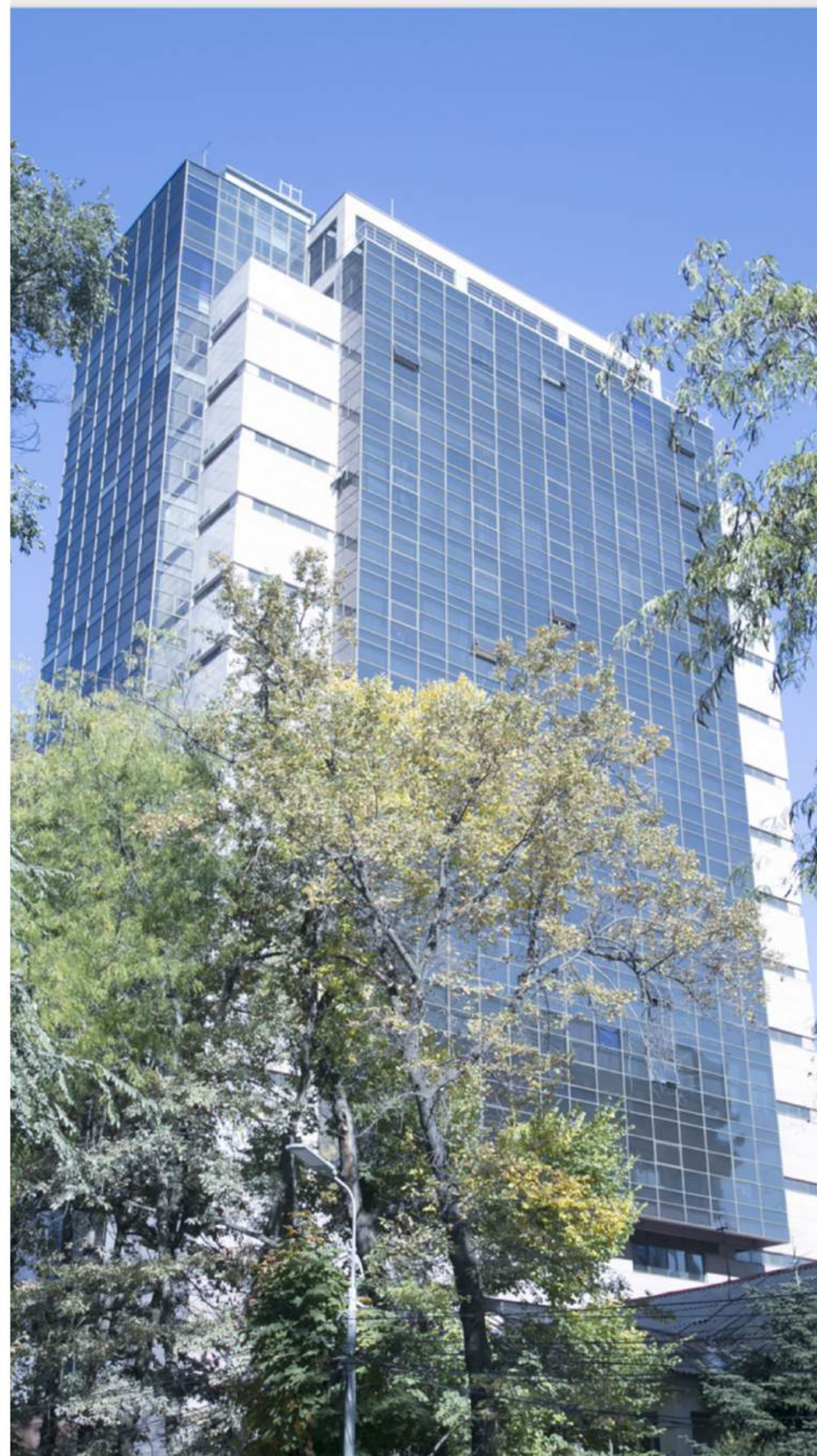
About RINEK

Implemented Projects in Kazakhstan and Kyrgyzstan:

Cottage Community – 6000 sq.m

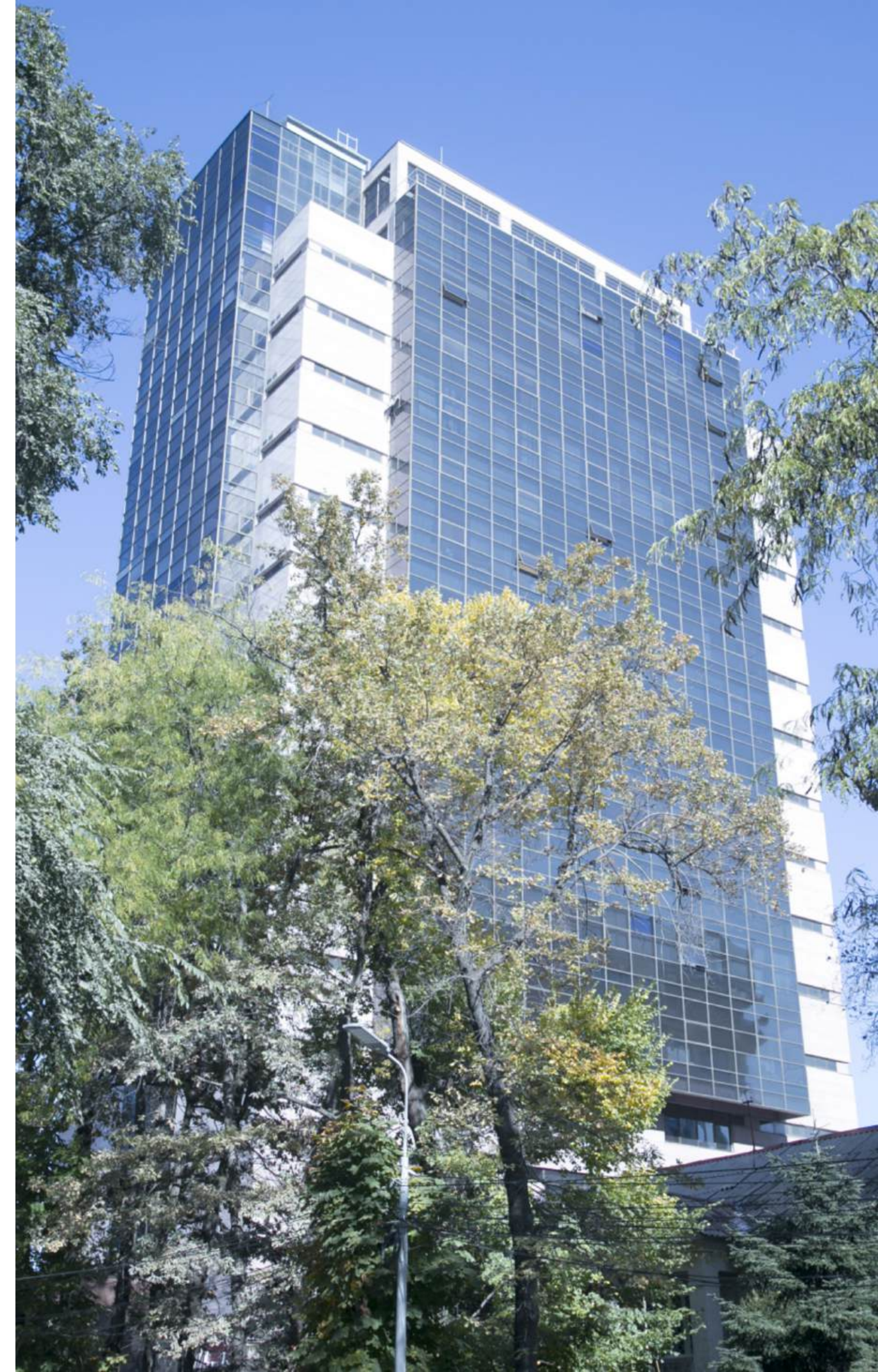
Club House in Almaty – 3 000 sq.m

Business Center "Russia" – 15 000 sq.m



Regional Opportunities

- China–Kazakhstan–Kyrgyzstan–Uzbekistan: The Belt and Road Initiative (Silk Road Economic Belt – Overland Routes through Central Asia)
- Logistics Hubs and Warehouses





Priority Sectors for Investment



01 Tourism and Hospitality

02 Agro-Industry / Green Energy

03 Real Estate and
Development

04 Education and IT

Why Now Is the Perfect Time



- **Infrastructure Development:** Roads and airport improvements
- **Government Support for Investors:** Visa-free regime for over 60 countries,
- **investment attraction through public-private partnerships (PPPs) and strong growth potential**

- **Growing Interest:** New authentic destinations, stunning natural landscapes – ecotourism, mountain hiking, and affordable prices

- **New Construction Wave:** Lower competition and early entry = strong market leadership in the future



Projects in Almaty and the Almaty Region

- Satellite City under Development – Alatau City
- Initiators: Government of the Republic of Kazakhstan, Akimat of Almaty Region
- Area: Approximately 3,000–5,000 hectares
- Kapshagay–Kunaev Resort Zone: Tourism and recreational projects, including water parks and entertainment complexes



Issyk-Kul: The Pearl of Central Asia



- Up to 2 million tourists annually
- High demand for hotels, spas, and yacht clubs
- Strong potential for year-round tourism



We will be happy to welcome you
to our land!
Welcome!





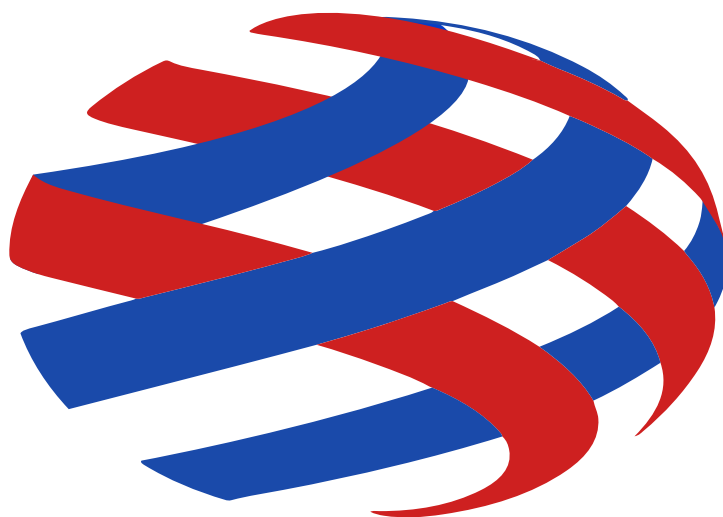
MANAGEMENT COMPANY

RINEK

PROJECT TEASERS



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Content

1) «NATIONAL GOLF RESORT GRAND ISSYK-KUL»	04
National Golf Resort-complex with a five-star hotel and villa town in the village of Chon-Sary-Oh, Issyk-Kul region	
2.«MONTBULAK»	06
Medical-recreational and rehabilitation complex at the foot of the mountain in the village of Bulan-Sogotu, Issyk-Kul region	
3.«BULAN+»	08
Medical-rehabilitation center in the village of Bulan-Sogotu, Issyk-Kul region	
4)A MOUNTAIN TOWN NEAR THE VILLAGE OF BAITIK	10
The creation of a residential Embassy town, with modern infrastructure designed for comfortable living	
5)WELLNESS & REHABILITATION CENTER IN THE VILLAGE OF BESH-KUNGEI	12
6)PRODUCTION OF FROZEN BERRIES	14
Financing the production of frozen berries in the Chui region of the Kyrgyz Republic	
7) PROJECT FOR THE PROVISION OF BIO-TOILETS SERVICES (ATM)	16
Provision of services for the installation of autonomous toilet modules	

«National Golf Resort Grand Issyk-Kul»

**TOTAL PROJECT FINANCING
BUDGET: \$86,000,000.**

Project implementation dates:

2023-2025 years.

Total project area:

25 ha.

**National Golf Resort-complex
with a five-star hotel and villa
town in the village of Chon-
Sary-Oh, Issyk-Kul region**

Project indicators:

To contribute to the implementation of the state Program of the Government of the Kyrgyz Republic "Tourism Development". An increase in the influx of tourists from near and far abroad. Development of local infrastructure: roads, utilities, sewage treatment plants. Creation of new jobs. The possibility of using the project site by state bodies for holding various kinds of events at the highest level (sports competitions, conferences, forums, etc.).



Project segments

- 1 Five-star hotel «**National Golf Resort Grand Issyk-Kul**» with a total area of 30,000 square meters, with 210 hotel rooms, restaurants, SPA, conference hall, billiard room, cinema, boutiques.
- 2 **Sport complex** (golf club with a 9-hole golf course, mini football field, volleyball and basketball courts, swimming pools, tennis courts, cycling and running tracks, gym and fitness halls).
- 3 Villa town "**Manas**", consisting of 30 residential villas: 10 villas with a size of 180 sq.m., 10 villas with a size of 200 sq.m. and 10 villas with a size of 220 sq.m.
- 4 A vast green park decorated with landscape design harmoniously turning into a well-maintained sandy beach.
- 5 Internal infrastructure (apartment building for staff, technical equipment for the operation of facilities).
- 6 Two **Airbus** helicopters units **H130** and **H125** to perform a wide range of tasks in the Kyrgyz Republic.



«MontBulak»

TOTAL PROJECT FUNDING BUDGET:
\$64,000,000.

Total project area:
11.5 ha.

Project implementation period:
2023-2025 years.

The purpose of the project:

Creation of a modern health-improving and rehabilitation complex equipped with modern medical equipment, diagnostic and treatment methods.

Project indicators:

To contribute to the implementation of the National Health Reform Program of the Kyrgyz Republic "Densooluk", approved by the Government of the Kyrgyz Republic. Development of local infrastructure: roads, utilities, sewage treatment plants, giving a modern architectural appearance. Improving the treatment of Kyrgyz citizens at a high level with advanced technologies and the development of medical tourism. Creation of new jobs.



Project segments

1

The first zone includes a five-story building - a complex combining of health and rehabilitation department with a hotel room fund, with a total area of 15,000 square meters.



2

The second zone is a villa town of 62 residential villa with an area of:

21 villas measuring 150 sq.m.,

21 villas measuring 180 sq.m.

20 villas measuring 210 sq.m.,



3

Internal infrastructure (apartment building for staff, technical equipment for the operation of facilities).



«BULAN+»

TOTAL PROJECT FINANCING BUDGET: \$18,175,500.

Medical-rehabilitation center
in the village of Bulan-Sogotu,
Issyk-Kul region

Total project area:

1,076 ha.

Project implementation dates:

2023-2025 years.

Advantages:

This sanatorium-resort complex provides year-round accommodation, a European level of service with an expanded choice of leisure and wellness treatments.

The purpose of the project:

To create a family-friendly hotel apartment and a health and wellness complex with a capacity of up to 500 people.



Project concept



Elegant **6-storey building** with a total area of **10110 sq.m.**, including 181 comfortable apartments.

The medical center provides a variety of wellness treatments and a high-quality medical base, taking care of the health and well-being of each visitor.

The **sports complex** includes a mini-football field, a tennis court, an outdoor swimming pool, a billiard room, a fitness room, saunas, as well as a specially equipped children's playground.

All amenities are within **walking distance** from the picturesque lake beach, providing the perfect combination of outdoor activities and wellness.

The restaurant with a capacity for **100 guests** invites you to enjoy delicious dishes and atmosphere. A summer terrace adds romance to a pleasant stay.

Additionally, a conference hall, a cinema and a karaoke bar are available to create unique events and entertainment for visitors.

Guest parking for **110 cars** provides convenience of arrival and departure, making your stay comfortable and carefree.

A Mountain town near the village of Baitik

**TOTAL PROJECT FINANCING
BUDGET: \$31,267,000.**

Total project area:
0,94 ha.

Project implementation dates:
2023-2025 years.

The purpose of the project:

The creation of a residential Embassy town, with modern infrastructure designed for comfortable living.

Advantages:

Excellent location and clean ecology, harmoniously combines a high level of comfort, guaranteed safety and excellent service.

Modern architecture, convenient planning solutions, beautiful landscape design, modern infrastructure and a decent service. The residents of the town are provided with a happy and carefree life filled with comfort and pleasant impressions.



Project segments

The complex includes three blocks located on a private territory with a total area of 15,504 sq.m



Block 1:

There will be a modern two-level kindergarten and a school up to the 3rd grade, as well as comfortable facilities for recreation and entertainment: a swimming pool, a shop, and a cozy coffee shop. The convenience of visitors is provided by a three-level parking for 250 cars, and outdoor barbecue and a children's playground are provided for outdoor recreation.



Block 2:

This block contains systems that ensure the stability and comfort of living. An environmentally friendly well, modern autonomous hot water supply and heating systems, a powerful sewage treatment plant, a 400 kW substation, and a backup diesel generator ensure the stable functioning of the infrastructure. There are also opportunities for an active lifestyle: a mini football field and a tartan track.



Block 3:

Comfortable apartments and all the necessary infrastructure for a full life in the town are provided here.

Wellness & rehabilitation center in the village of Besh-Kungei

Total project area:

0.940 ha.

Project implementation dates:

2023-2025 years.

**TOTAL PROJECT
FINANCING BUDGET:
\$3,565,460.**

The purpose of the project:

Create a modern health and rehabilitation center equipped with modern medical equipment, diagnostic and treatment methods, including a therapeutic and physical education complex.

Advantages:

Development of the medical industry by creating new medical centers. The possibility of treating Kyrgyz citizens at a high level with advanced technologies. Attracting tourists for the purpose of recovery, given that the prices for treatment in Kyrgyzstan are several times lower than the prices operating in other countries. Providing jobs to the local population and communities, since the implementation of the project. It is planned to involve up to 200 employees.



The implementation of the project will be based on the prestigious Apart-Hotel



Part 1:

The medical center will be implemented on the basis of the prestigious Five-Part Apart-Hotel. The village of Best-Kungey, located in the Alamedin district, offers a serene environment with special health-improving properties in its surrounding nature. An ecologically clean area will allow patients and guests to enjoy fresh air, tranquility, and harmony with nature, contributing to more effective recovery and rejuvenation.

Part 2:

Additionally, 33 cottage houses will provide cozy and comfortable accommodation for guests seeking treatment or relaxation in the embrace of nature. Beach cottage is equipped with all necessary amenities to ensure maximum comfort and meet the needs of each guest. The cottages are designed to offer a pleasant stay for those who have come for treatment or simply want to enjoy a peaceful retreat amidst nature's beauty.



Production of frozen berries

**TOTAL PROJECT
FINANCING BUDGET:
\$889 560
(74 054 212 SOM)**

The purpose of the project:

Financing the production of frozen berries in the Chui region of the Kyrgyz Republic, including the construction of facilities and the purchase of appropriate equipment for freezing berries.

Main products:

Frozen raspberries and strawberries. Raw materials are grown on leased land, and also, if there are deficiencies, the purchase is made from local farmers of the Chui region of the Kyrgyz Republic.

Relevance:

According to IndexBox, the global import of berries increased by 2.6% to 2.9 million tons, reaching \$14.8 billion in 2020. The world volume of blueberry imports has been growing noticeably over the past decade, cranberries, raspberries and blackberries.



Useful properties of berries:

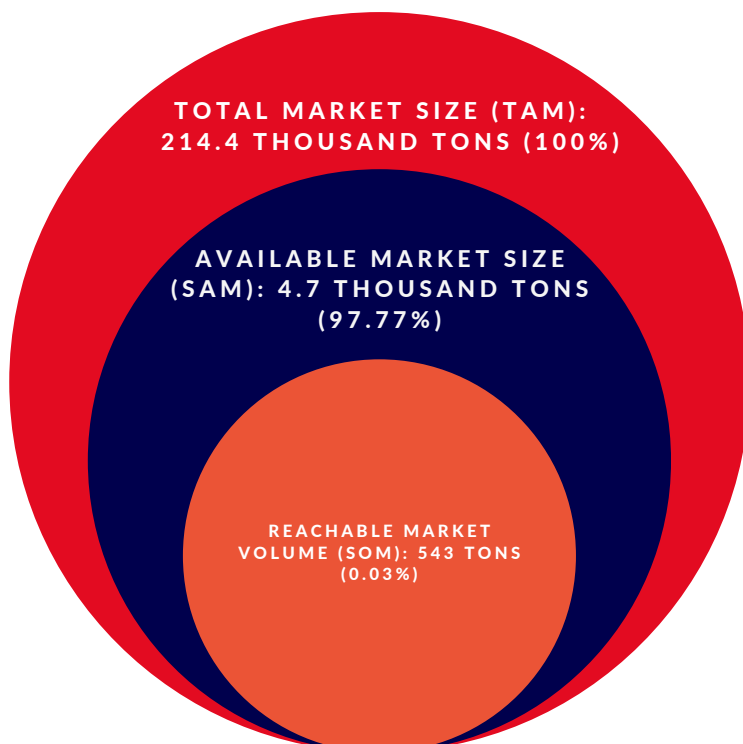


Berry crops contain vitamins, antioxidants and fiber. Essential oils in some berries have medical properties, such as antiseptic, diuretic, expectorant. Such berries are used as part of the complex treatment of diseases. For colds and acute respiratory infections, black currants, strawberries are brewed, raspberry jam is diluted in warm water. To date, berries have ceased to be a seasonal delicacy, as they can be sold fresh and frozen.

Total market volume **(TAM)**: 214.4 thousand tons (100%)

Available market volume **(SAM)**: 4.7 thousand tons (97.77%)

Reachable Market Volume **(SOM)**: 543 tons (0.03%)



Note: This analysis was evaluated using the TAM/SAM/SOM methodology:

TAM or Total Available Market.

SAM or Serviceable Available Market.

SOM or Serviceable Obtainable Market.

Project for the provision of bio-toilets services (ATM)

**TOTAL PROJECT
FINANCING BUDGET:
\$1,760,000.
(150 000 000 COM)**

Project objective:

Provision of services for the installation of autonomous toilet modules.

Relevance:

The organization of toilet infrastructure and services provided in public toilets is largely substandard, due to the lack of uniform standards for such premises in the country and non-compliance with existing international standards.

Project mission:

To provide residents of the Kyrgyz Republic and tourists with comfortable and hygienic toilets according to the standards "Sanitary and epidemiological requirements for the installation and operation of public toilets".

Competitive environment:

The market of toilets in the Kyrgyz Republic has not so many providers of these services. The found suppliers work to order and supply bio toilets of the "economy" and "standard" class.

Investments are needed to purchase equipment, sprinters, sewage collectors and water carriers from SHACMAN, a sewage treatment plant.

Key drivers of project profitability:

1. Seasonality;
2. ATM locations;
3. Annual mass events;
4. Single mass events.



The project involves creating three types of autonomous toilet modules.

1. **Quick-install module with a crane:** This module is designed for temporary events and can be easily installed using a crane. It is equipped with toilets, sinks, and a waste treatment system.
2. **Toilet trailer with full functionality:** This mobile trailer includes toilets, sinks, and a water supply, making it an ideal choice for tourist trips and camping.
3. **Self-propelled module based on Mercedes Sprinter:** This comfortable and stylish module, built on the Mercedes Sprinter chassis, features toilets, sinks, a water supply system, and climate control. It's highly maneuverable and suitable for large events.

Advantages:

1. **Durable Construction:** ATMs are constructed for durability, indicating resistance to temperature changes.
2. **Quick Installation:** They can be swiftly installed in areas without sewage and other citywide infrastructure.
3. **High Comfort Level:** They offer a high level of comfort, convenience, and harmlessness to humans, with no specific odors characteristic of plastic toilets.
4. **Dedicated Employee Space:** Each autonomous toilet module includes a specially designated area for two employees, providing a place for them to live, sleep, and store personal belongings.



Autonomous Bio-Toilet Built on the "Mercedes-Benz Sprinter" Platform.

Project Objective:

Develop a mobile toilet module designed to offer convenience and comfort to users across diverse locations and events throughout the Kyrgyz Republic.

The Main Idea:

The module is built upon a **"Mercedes-Benz Sprinter"** cargo chassis, measuring 4.2 by 1.7 meters. This area will be partitioned into two compartments – one for males and the other for females – each with separate entrance doors on opposite sides.

Advantages and Relevance:

1. **Tourism and Ecotourism:** Kyrgyzstan attracts tourists with its beautiful nature and opportunities for ecotourism. In places where there is no developed infrastructure, portable toilets in cars can facilitate travel and the stay of tourists.
 2. **Mobile Workers and Construction Sites:** For workers who work away from public toilets, a mobile toilet in the car can be an indispensable means to meet their sanitary needs.
 3. **Outdoor Activities:** At picnics, campsites, festivals, and other outdoor events, a portable toilet in the car provides an opportunity to conveniently use the toilet without having to look for nearby public facilities.
 4. **Sports Events:** Sporting events, outdoor competitions, or other sporting events where there are no permanent toilet facilities can greatly benefit from a mobile toilet in the car.
- All these situations make this project relevant and a convenient means of providing hygienic conditions and comfort for various groups of people in various circumstances.

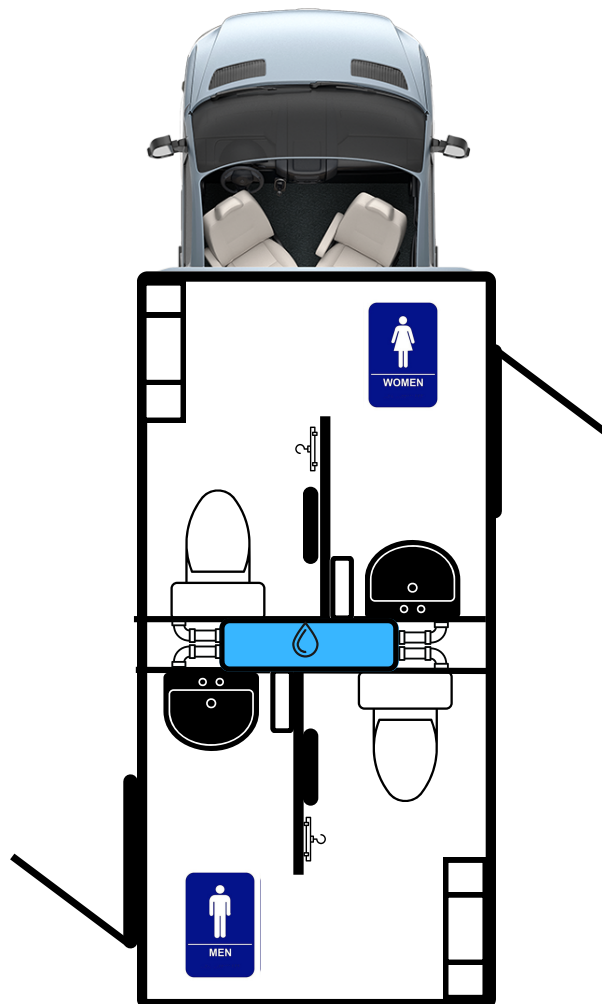


Key Features:

Each cabin is equipped with toilets featuring installation and flush buttons, as well as sinks with pedestals and faucets incorporating **IR sensors** for touchless operation.

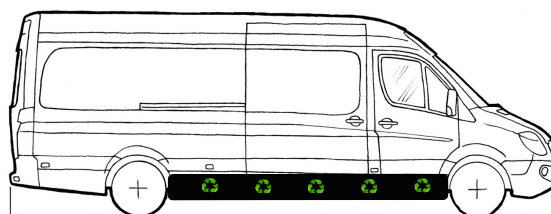
For efficient waste collection and treatment, a fiberglass fecal tank with a total capacity of **2.5 cubic meters** is integrated. To mitigate undesirable odors, an **"antifreeze"** system is employed within the fecal tank. Additionally, a plastic freshwater tank with a minimum volume of 2 cubic meters will be included.

To guarantee a continuous water supply, an **automated pumping station** is incorporated. Moreover, a water heater with a capacity of **30-50 liters** ensures the availability of hot water for washing and other requirements.



Seamless fiberglass or cork is applied for wall finishing and lining within the cabins, ensuring effortless maintenance and cleanliness. When deemed necessary, stainless steel components will be integrated to enhance both durability and aesthetics.

For interior air circulation and the elimination of unpleasant odors, a supply and exhaust ventilation system is implemented within the module.



This module offers an **ideal solution** wherever sanitary services are needed.

For convenient access, two steel profile stairs are installed. Additionally, a climate control system enables temperature adjustments within the module based on weather conditions, ensuring comfort during both summer and winter.

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**PROJECT
TEASERS**

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