



INVEST IN MANGYSTAU REGION



MANGYSTAU REGION

Mangystau Region is a dynamically developing area located in the southwest of the Republic of Kazakhstan, characterized by a unique geographical position, significant natural resource potential, and access to the Caspian Sea. The region plays an important role in strengthening transport and logistics connections between the countries of the Caspian region, the Caucasus, Central Asia, and Europe.

Mangystau Region is one of the key energy centers of the country, with a well-developed oil and gas industry that contributes a substantial share to Kazakhstan's industrial output. In addition, sectors such as hydrocarbon processing, engineering, transportation, and construction are actively developing here.

Aktau, the administrative center of the region, serves as an important maritime, logistics, and industrial hub. It hosts a seaport of international significance, operates the "Aktau Sea Port" free economic zone, and is home to major oil service and construction companies, as well as scientific and educational institutions.

The region is attractive to investors due to its favorable business climate, government support, modern infrastructure, and geostrategic location. The development of transport corridors, such as the Trans-Caspian International Route, opens broad opportunities for international trade and transregional cooperation.

A focus on sustainable development, industrial modernization, and the introduction of innovative solutions makes Mangystau Region a promising territory for investment projects and expanding export potential.

GENERAL INFORMATION

Mangystau Region is located in the southwest of the Republic of Kazakhstan and occupies a strategic position on the shores of the Caspian Sea. The administrative center of the region is the city of Aktau — a major industrial, transport, and logistics hub that plays a key role in the development of the country's maritime infrastructure and international trade.

The area of Mangystau Region is 165,642 square kilometers. The region borders Atyrau and Aktoobe regions, as well as Uzbekistan and Turkmenistan. Thanks to its access to the Caspian Sea and the transport accessibility of the Aktau seaport, the region is integrated into international corridors, including the Trans-Caspian International Route, providing connections to the Caucasus, Turkey, Europe, and the countries of the Middle East.

As of May 1, 2025, the population of Mangystau Region exceeds 814 thousand people. The region demonstrates high rates of population growth and urbanization, particularly in the city of Aktau and the surrounding areas.

The unique combination of natural resources, geographical location, and government support makes the region one of Kazakhstan's most promising areas, with high export and investment potential.

Mangystau Region consists of 5 districts and 2 cities of regional significance — Aktau and Zhanaozen. This administrative structure ensures effective governance, engagement with the population and investors, and promotes sustainable development of the territory amid high industrial activity.

In the first quarter of 2025, the average monthly nominal wage (excluding small businesses engaged in entrepreneurial activity) amounted to 621,320 tenge (approximately USD 1,186 at the current exchange rate).

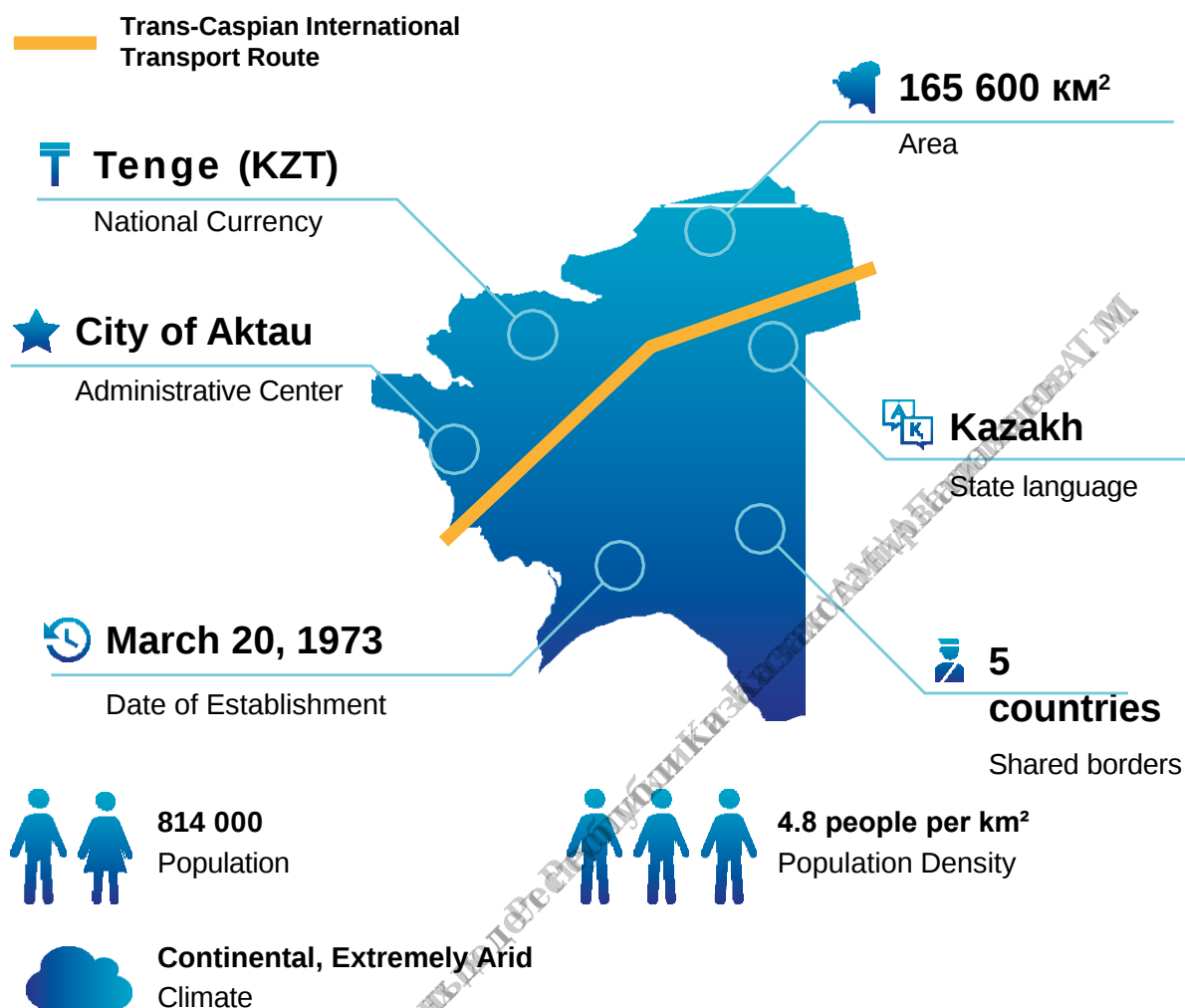
Mangystau Region holds a key position in Kazakhstan's economy due to its strong oil and gas sector. The region ranks among the top three in terms of oil and gas production volumes, as well as in the development of oilfield services and construction. Major oil fields located in the region include Karazhanbas, Kalamkas, and Zhetybai.

Mangystau Region also:

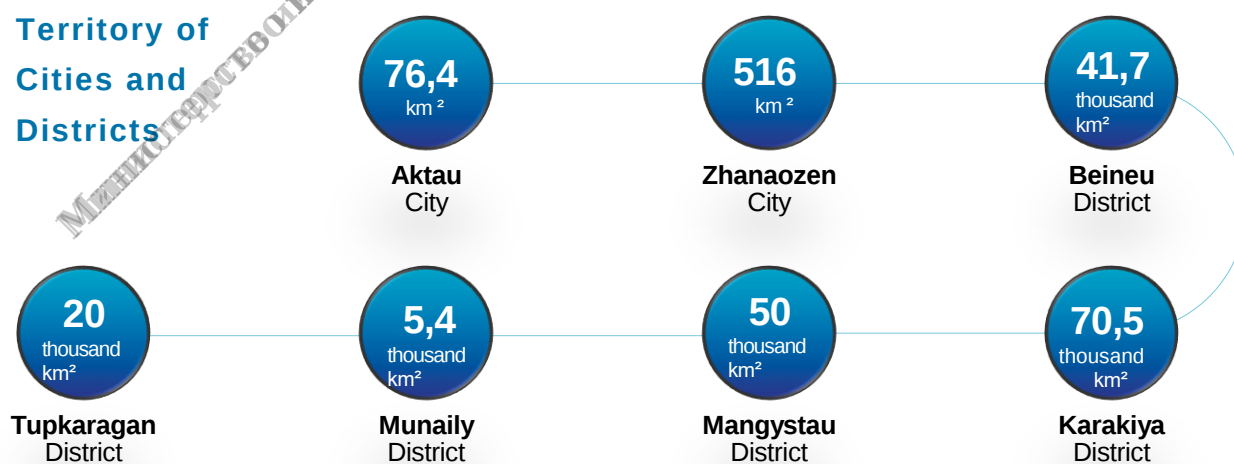
- is among the national leaders in oil and gas sector employment;
- is actively developing port infrastructure, providing access to the markets of the Caspian region.



ECONOMIC OVERVIEW OF THE REGION (1/3)



Territory of Cities and Districts



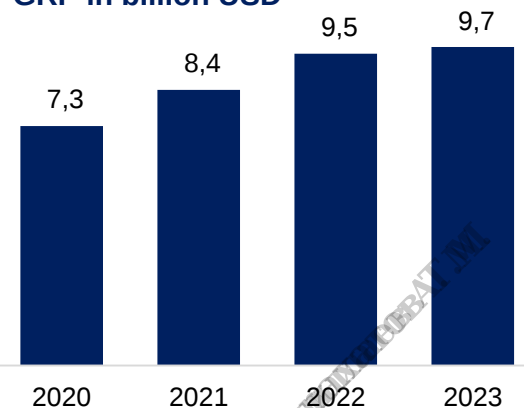
ECONOMIC OVERVIEW OF THE REGION (2/3)

From 2020 to 2024, the Gross Regional Product (GRP) of Mangystau Region demonstrated steady growth due to the implementation of major infrastructure and industrial projects. The region is actively developing within the framework of Kazakhstan's National Infrastructure Plan until 2029. Special attention is given to the oil and gas sector, the construction of a gas processing plant, chemical industry enterprises, and tourism.

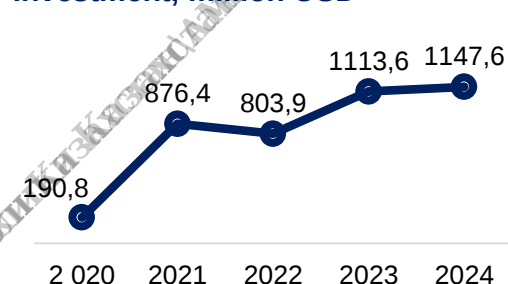
At the same time, the manufacturing and logistics sectors, including the ports of Aktau and Kuryk, are developing, which enhances the region's transit potential.

From 2020 to 2024, foreign investment showed an annual increase from USD 190.8 million to USD 1,147.6 million.

Growth of Mangystau Region's GRP in billion USD

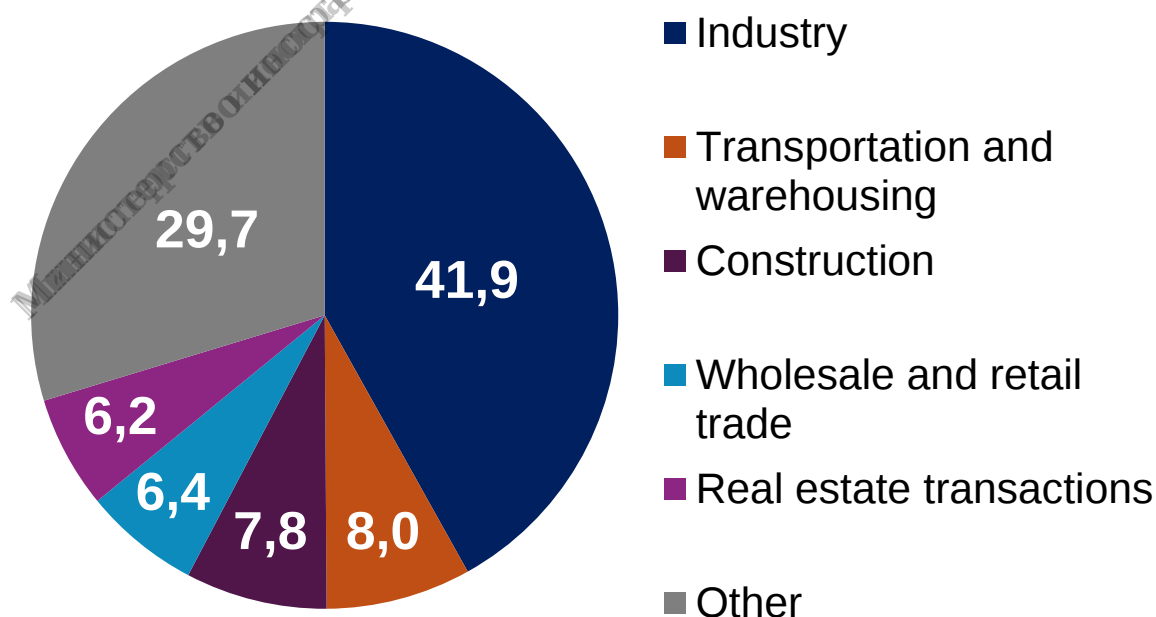


Dynamics of Foreign Direct Investment, million USD



Source: Bureau of National Statistics – Stat.gov.kz

The GRP structure of the Mangystau region in 2024, %



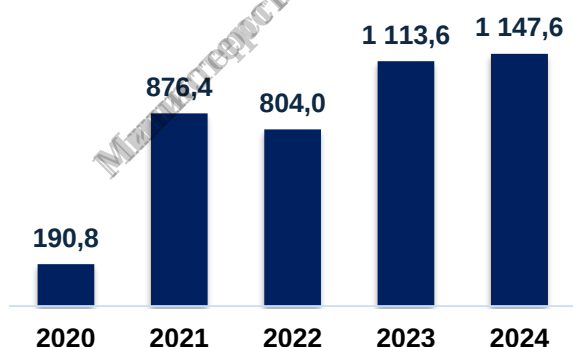
ECONOMIC OVERVIEW OF THE REGION (3/3)

The growth of foreign investment and the presence of leading global corporations confirm the strategic importance of the Mangystau region as a reliable and profitable platform for doing business. The region offers a stable and secure environment for long-term investment, supported by strong government backing and a favorable regulatory framework. A diversified economy—driven by the development of industry, energy, the chemical sector, and modern logistics infrastructure—provides a solid foundation for high profitability and the implementation of large-scale international projects. These factors make the region one of the most promising centers for global partners.

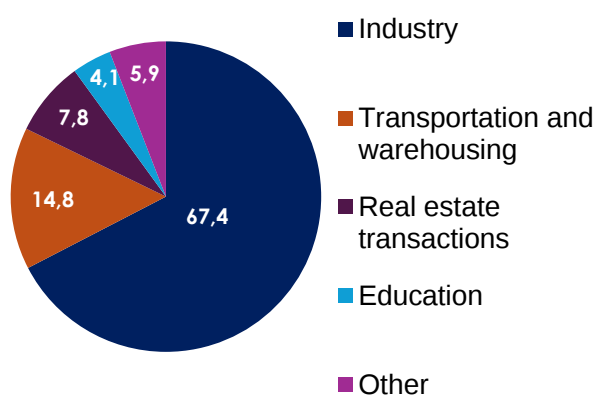
Source: Bureau of National Statistics—Stat.gov.kz



Dynamics of Foreign Direct Investment in the Mangystau Region, in Millions of US Dollars



Structure of Investments in Fixed Assets in the Mangystau Region, 2024, %





PRIORITY SECTORS

Tourism

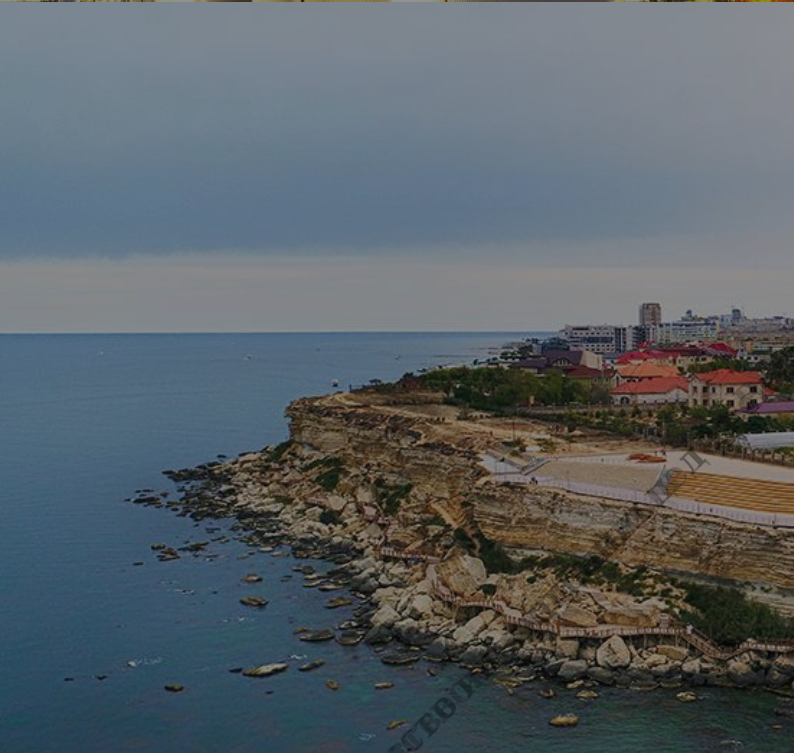
Transport and Logistics

Mining and Industrial sector

Agriculture

Fisheries

Energy



TOURISM

The **Mangystau region** is a unique corner of Kazakhstan, located on the coast of the Caspian Sea, known for its natural resources, historical heritage, and rich cultural diversity. **By the end of 2024**, more than 462,000 tourists from other regions of Kazakhstan and abroad visited the region. Both local and foreign visitors show particular interest in cultural and sacred monuments, as well as unique natural attractions

	2022	2023	2024
Number of visitors	310 217	390 332 (a 25,8% increase)	462 723 (a 18% increase)
Volume of Services Rendered, Million US Dollars	22,6	29,8 (a 31.5% increase)	36.7 (a 23% increase)
Number of Placements, Units	99	101 (a 2% increase)	106 (a 4,9 % increase)
Number of Rooms, Units	3 812	4 066 (a 6,6% increase)	4 174 (a 2,6% increase)

Beach Tourism. Beach tourism is actively developing along the coast of the Caspian Sea. By order of the Head of State, a 27 km-long "Warm Coast" zone is being established near Aktau.

Ecotourism. Ecotourism in the Mangystau region is thriving thanks to its unique natural sites that attract nature lovers and photographers alike. The region offers opportunities to explore rare flora and fauna, as well as to enjoy the tranquility of desert landscapes far from the noise of the city.

63 KM The length of the Aktau coastline

544,2 Ha - The area designated for the development of a seaside resort

29 Recreation centers with a total capacity of 4,968 people

13 000 Historical monuments

TOURIST DESTINATIONS IN THE REGION

«MANGYSTAU GEOPARK»



Bozzyra



Beket ata



Valley of balls «Torysh»



«Ustyurt» Plateau

«WARM BEACH» RESORT AREA



«KENDERLI» RESORT AREA

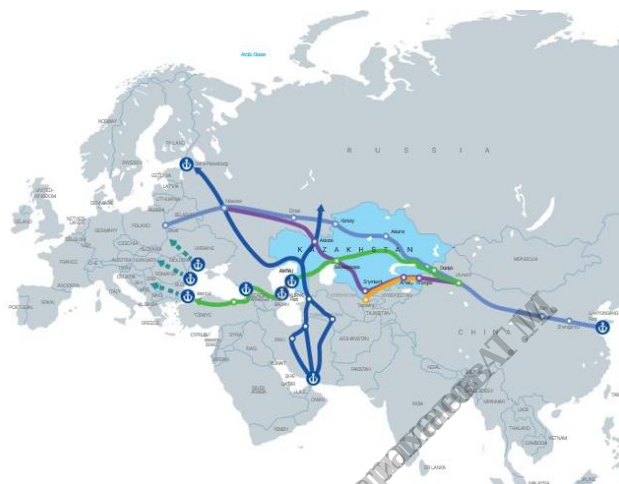


TRANSPORT AND LOGISTICS

Mangystau Region is a key transport and logistics hub in western Kazakhstan with access to the Caspian Sea. The region boasts well-developed infrastructure: the Port of Aktau is one of the largest on the Caspian, facilitating export-import shipments between Europe, the Caucasus, Central Asia, and China.

Railways and highways connect Mangystau Region with other parts of Kazakhstan and CIS countries, while Aktau International Airport handles both cargo and passenger transportation. Thanks to its participation in international transport corridors such as the Trans-Caspian International Transport Route, the region serves as a strategically important platform for investments in logistics centers.

Over the past decade, investments in the development of Kazakhstan's transport and logistics system have amounted to \$30 billion.



\$81.6 billion

**Export Volume
2024**

\$59.8 billion

**Import Volume
2024**



- The length of railway tracks is 1,360 km.
- International routes: Russia/ Turkmenistan/ Uzbekistan/Iran.
- Domestic routes: Semey/Almaty/ Pavlodar/Atyrau/ Aktoobe/Uralsk/ Beineu.



- 14 international destinations: Baku, Istanbul, Moscow, Gorgan, Tbilisi, Kutaisi, Antalya, Tehran, Tabriz, Yekaterinburg, Kazan, Samara, Qatar, and Sharm El-Sheikh.
- 8 domestic destinations: Almaty, Astana, Aktoobe, Atyrau, Uralsk, Shymkent, Kokshetau and Turkestan.



- Total length of highways – 3,000 km.
- National network: 1,000 km.
- Local network: 2,000 km.
- By the end of 2025, an additional 60 km of highways are planned to be commissioned.



- 2 seaports: Aktau and Kuryk.
- Availability of cargo storage and terminal facilities.
- Container transshipment.

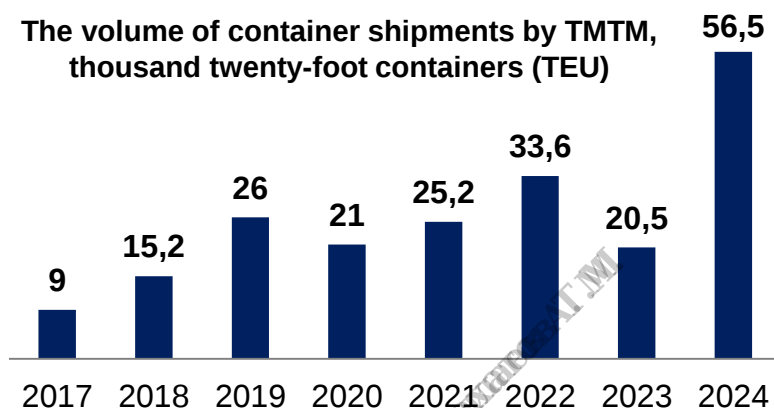
TRANSPORT AND LOGISTICS POTENTIAL OF THE REGION

Kazakhstan must prioritize the development of transport corridors.

TITR — is a bridge between Asia and Europe.

The route passes through China, Kazakhstan, the Caspian Sea, Azerbaijan, Georgia, and Turkey, providing a direct connection to European countries and creating new opportunities for international trade and investment.

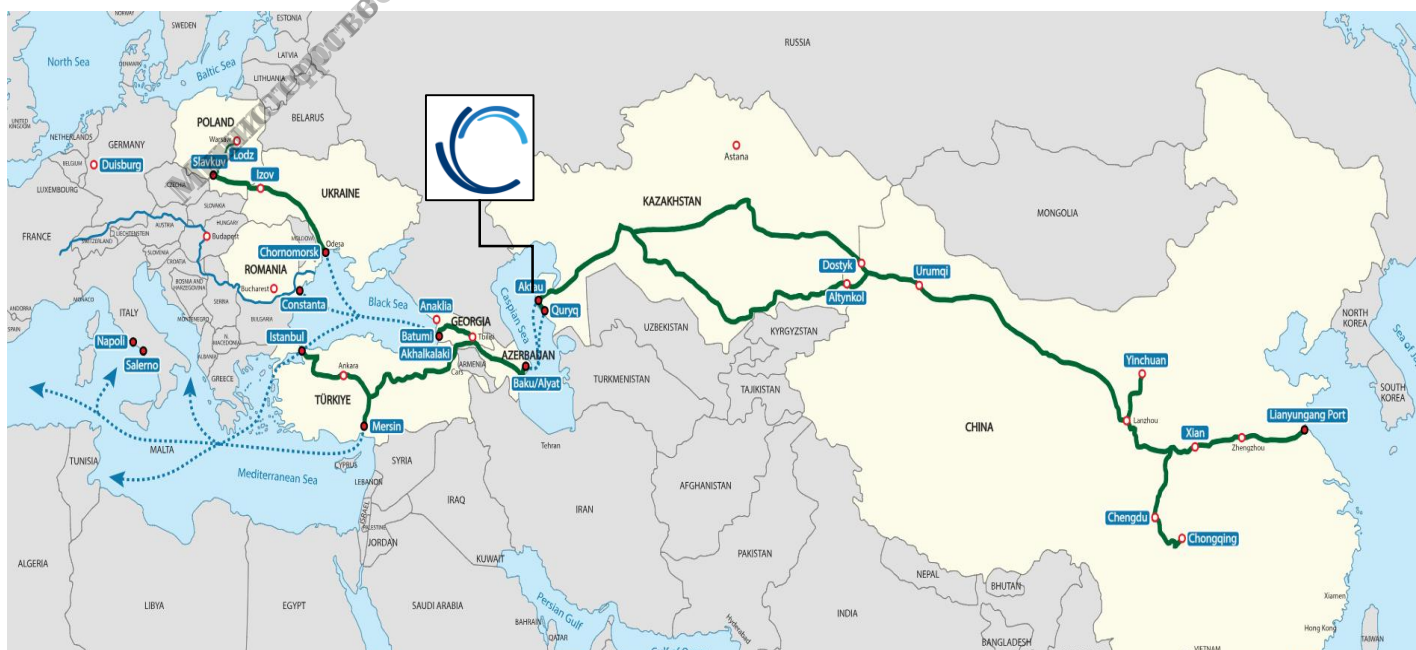
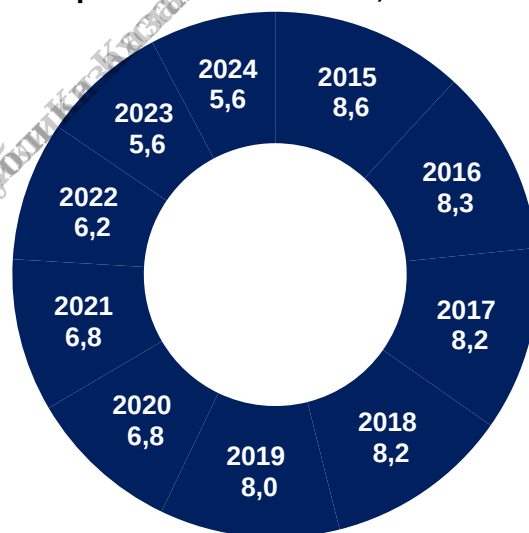
The volume of container shipments by TMTM, thousand twenty-foot containers (TEU)



Potential projects:

- The implementation of projects aimed at developing sea and dry ports to increase capacity is estimated at approximately 100 billion tenge.
- Equipping ports with a modern fleet — including universal ferries and container feeder vessels — is estimated at around 50 billion tenge.

The share of transport and warehousing in the GDP of the Republic of Kazakhstan, %



MINING AND INDUSTRIAL SECTOR

The industrial sector of Mangystau Region accounts for 6.1% of the country's total industrial output. Approximately 20% of the region's population is employed in industry, with the sector's share in the GRP structure around 40% (46.3% in 2023, 49.1% in 2022). The main part of the region's industry is occupied by mining and quarry development, which accounted for 84.4% of the industrial output in 2024. This includes crude oil and natural gas extraction, which make up 79.5%.

Mining Industry Structure:

- Oil extraction — 86.6%
- Natural gas extraction — 1.2%
- Services in the mining industry — 12.1%

The region produces approximately 17 million tons of crude oil and 2.8 billion cubic meters of natural gas annually.

The region's share of the national production volume is 23% for oil and 4.5% for natural gas (as of 2024).

About 68 enterprises contribute monthly to the mining industry output, including 25 in oil extraction, 2 in natural gas extraction, and 38 in services.

Most extracted hydrocarbons (88%) are produced by major subsoil users, such as:

- JSC "Mangistaumunaigas" (37%);
- JSC "Ozenmunaigas" (29.3%);
- JSC "Karazhanbasmunai" (12.3%);
- Branch of "Buzachi Operating Ltd." (6.2%);
- Company "Dunga Operating" (3.2%).



Share of the oil and gas industry in the total industrial output:

78,9% → **73,2%**
2022 2024

Crude oil production volume

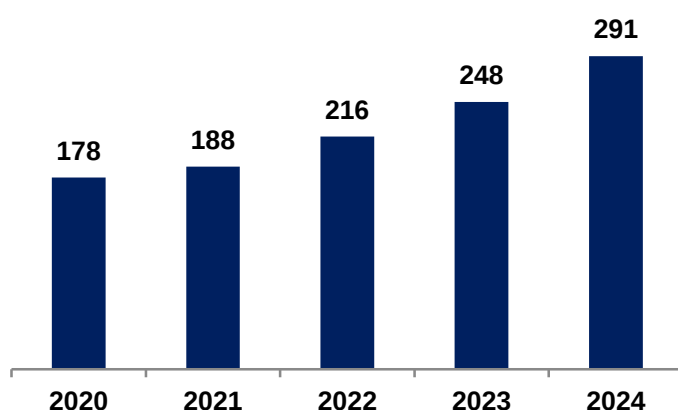
16 788 → **17 131**
thousand tons thousand tons
2022 2024

Sectors	Production volume in billion tenge			IFO %			Specific gravity %		
	2022	2023	2024	2022	2023	2024	2022	2023	2024
All sectors									
Mining industry and quarry development	3 182,6	3 065,8	3 095,3	101,9	99,0	102,7	100,0	100,0	100,0
Manufacturing industry	2 801,7	2 606,7	2 569,2	101,3	98,6	101,8	88,0	85,0	83,0
Electricity supply	216,4	241,7	290,5	100,6	99,6	113,2	6,8	7,8	9,4
Water supply	144,2	188,2	196,5	113,1	104,4	99,9	4,5	6,1	6,3
Sectors	20,2	29,0	39,1	102,8	103,4	115,5	0,6	0,9	1,2

Source: Bureau of National Statistics – Stat.gov.kz

MANUFACTURING INDUSTRY

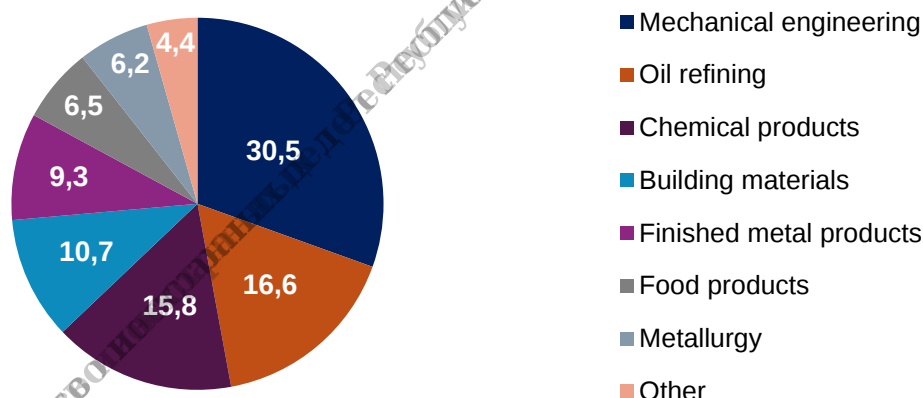
Dynamics of Manufacturing Industry
Production Volume, 2020–2024 billion tenge



Major Manufacturing Enterprises in the
Mangystau Region

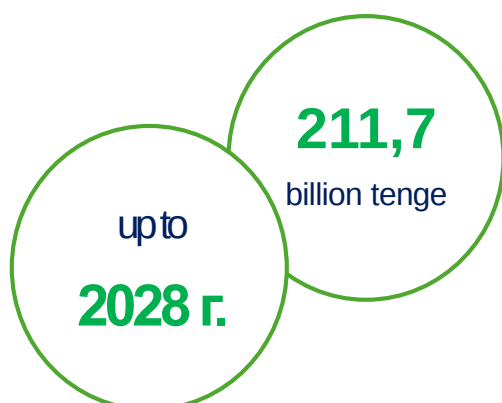


Structure of the Manufacturing Industry in the Mangystau Region by the End
of 2024, %



Localization of Production Facilities in Zhanaozen

In accordance with Clause 14, Clause 1, Article 73 of the Procurement Procedure of «SWF «Samruk-Kazyna» JSC, it is possible to conclude a direct addressable contract with manufacturers who guarantee **the localization of production in the city of Zhanaozen**. The main criterion is the creation of at least 50 jobs for residents of Zhanaozen.



Demand of Subsurface Users for Goods:

- **Tubing and compressor pipes (NKT);**
- **Pumping equipment** (rod depth pumps, screw pumps, and electric center screw pumps);
- **Rocking machines;**
- **Pipe products** (steel, casing, plastic, etc.);
- **Demulsifiers and corrosion inhibitors;**
- **Fittings (pipeline).**

MINERAL RESOURCE BASE OF THE REGION

№	Name of Mineral Resource	Estimated Reserves
Hydrocarbon Resources		
1	Oil	546.5 million tons
2	Gas	200 billion m ³
3	Condensate	8.3 million tons
Solid Mineral Resources		
1	Phosphorite	3,7 million tons
2	Manganese	37 million tons
3	Iron ore	339 million tons
4	Uranium	29 thousand tons
Inert Materials		
1	Building stone	298,565.41 thousand m ³
2	Sand and gravel mix	87,827.56 thousand m ³
3	Construction sand	12,537.37 thousand m ³
4	Bentonite clay	4,312.7 thousand tons
5	Cement raw materials	9,437.2 thousand tons
6	Brick raw materials	11,601.18 thousand m ³
7	Raw materials for expanded clay and agloporite	24,492.83 thousand m ³
8	Chalk	202,603.35 thousand tons
9	Table salt	4,783.695 thousand tons
10	Gypsum	5,266 thousand tons
11	Soils	231,604.237 thousand m ³
12	Sawing stone (dimension stone)	366,802.45 thousand m ³

Mangystau Region boasts abundant mineral reserves with exceptional diversity and favorable extraction conditions. Major resources—oil and gas—are found across 59 discovered fields, including Aksaz, Aktoty, and Arystanovskoye, with confirmed reserves exceeding 3 billion tonnes.

Prospective offshore deposits in the Caspian Sea also hold great potential.

Limestone-shell deposits are widespread, consisting of 30 fields with combined reserves over 200 million m³, extensively used in construction.

Brown coal deposits featuring high germanium content (up to 20 g/t) and strontium-rich ores (up to 20% Sr) have been discovered at the Aurtash, Ungozin, and Uchkyuyk sites.

In the mountainous areas, deposits of phosphorites, iron ore, and a manganese deposit (~2.7 million tonnes at ~12% Mn) have been explored. Additionally, reserves of copper, table salt, mirabilite, and tenardite are present.

The region also contains seven chalk deposits, with combined reserves exceeding 10 million tonnes and calcium carbonate content ranging from 95.1–98.7%, utilized in agriculture, construction, and industry.

LARGEST INDUSTRIAL ENTERPRISES

Oil Producing Companies:

- JSC "MangistauMunaiGaz"
- JSC "OzenMunaiGaz"
- JSC "KarazhanbasMunai"
- Company "Buzachi Operating LTD"
- Company "Total E&P Dunga GmbH"
- LLP "Ken-Sary"
- LLP "Buzachi Oil"
- LLP "KarakudukMunai"
- LLP "Tenge Oil & Gas"
- LLP "Kom-Munai"



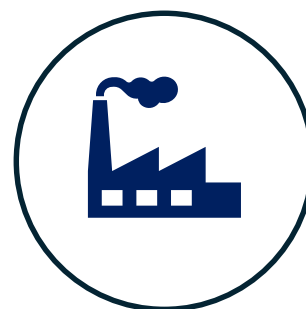
Oilfield Service Companies:

- LLP "Oil Services Company"
- LLP "Burgylau"
- LLP "OzenMunaiService"
- LLP Drilling Company "Great Wall" (Aktau)
- LLP "MunaiFieldService"
- LLP "Southeastern Service Group"
- Aktau Branch of LLP "MNSK SINOPEC Kazakhstan"
- LLP "Petro Welt Technologies Kazakhstan"
- LLP "M-TechService"



Manufacturing Industry Enterprises:

- JSC "Kaskor-Mashzavod"
- JSC "KazAzot"
- LLP "JV CASPI BITUM"
- LLP "Kazakh Gas Processing Plant"
- LLP "Caspian Cement"
- LLP "Kazakhstan Caspian Offshore Industries"
- JSC "Qarmet Tubular Products Aktau"
- LLP "Kazakhstan Pipe Traders" (Tenaris)
- LLP "MangistauEnergoMunai"
- LLP "Techno Trading LTD"



MANUFACTURING SECTOR INVESTMENT PROJECTS

CONSTRUCTION OF A RUBBER PRODUCTION PLANT

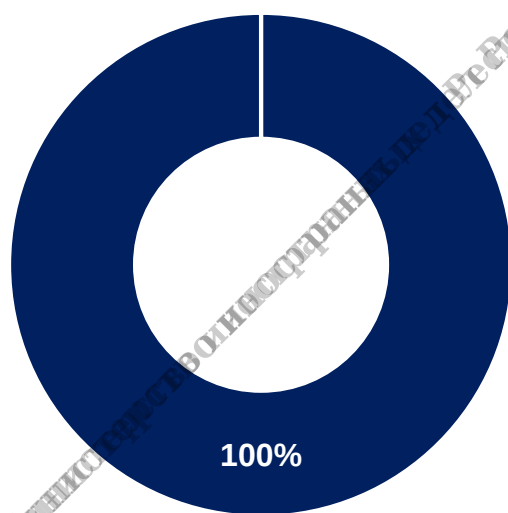
Project Description

The project involves the construction of a modern plant for the production of synthetic rubber, which is in high demand in the rubber-technical, automotive, construction, and oil and gas industries.

Project location:	Aktau city, Aktau Sea Port Special Economic Zone (SEZ)
Transport Infrastructure:	Close proximity to the railway network
Planned Capacity:	20,000 tons per year



The financing structure is subject to discussion and modification:



■ Equity (Investor)

Prerequisites for Project Implementation:

- Availability of raw material base in the region
- Kazakhstan imports rubber from Russia, China, and other countries in 90% of cases, making this market niche quite attractive for investors
- Demand from oil service companies, tire factories, and enterprises producing rubber-technical products (RTP)
- Export potential to Central Asian countries and China

State support mechanisms for investors in the «Aktau Seaport» SEZ

SEZ «Aktau Seaport» JSC» offers 6 preferences from the Government of the Republic of Kazakhstan:

1. Corporate income tax – 0%
2. Land tax – 0%
3. Property tax – 0%
4. VAT on imported goods – 0%
5. Customs duties on imported goods – zero rate
6. Payment for the lease of land within the SEZ – cancelled

MANUFACTURING SECTOR INVESTMENT PROJECTS

PRODUCTION OF BASE AND MOTOR OILS

Project Description

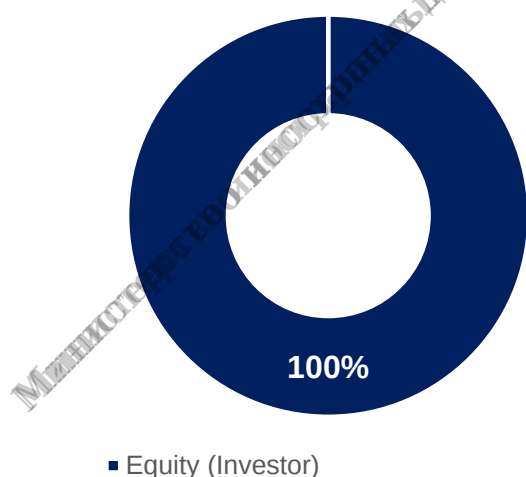
In Kazakhstan, the consumption volume of base and motor oils amounts to approximately 150,000 tons per year.

Kazakhstan imports the majority of these oils from Russia, China, and Europe. There are also blending plants such as HILL Corporation (Shymkent), AVIX Group (Almaty), and KAZPETROL Group (Atyrau). These plants are primarily focused on export.

Project Location:	Aktau city, JSC SEZ Seaport Aktau
Transport Infrastructure:	Facility located at the Aktau seaport with available railway tracks.
Capacity:	Base Oil Group II–III – 400,000 tons/year



The financing structure is subject to discussion and modification.



Project Preconditions: Implementation

- In Kazakhstan, the consumption of base and motor oils is about 150,000 tons per year.
- Kazakhstan imports most of it from Russia, China, and Europe, as well as branding plants such as HILL Corporation (Shymkent), AVIX Group (Almaty), and KAZPETROL Group (Atyrau). These plants are mainly export-oriented..

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AGRICULTURE

Agriculture in the Mangystau region is mainly represented by animal husbandry and crop production, accounting for 96.9% and 3.1%, respectively.

From 2019 to 2024, there has been an increase in the production volumes of crop and livestock products by 95.6%.

Crop production is primarily represented by two types of crops: vegetable growing and melon growing, which account for 27.6% and 72.3%, respectively.

Animal husbandry in the region includes four types of activities: camel breeding, sheep and goat breeding, horse and other hoofed livestock breeding, and cattle breeding.

0.8 billion tenge
Crop production

16.7 billion tenge
Animal husbandry

The region has great potential for the development of:

- greenhouse farming;
- poultry farms;
- fish farming;
- feedlot operations;
- livestock breeding;
- processing and canning of meat products;
- fodder production;
- cultivation of seafood.

85% Food and agricultural products are imported from other regions and countries, which makes this niche attractive for doing business.

Source: Bureau of National Statistics – Stat.gov.kz



17.5 billion tenge

Gross agricultural output volume for January–May 2025



3 782 entities work in agriculture.



The main volumes of livestock products are produced in household and peasant farms.

More than **53,9%** of the region's population lives in rural areas and is engaged in livestock breeding.

AGRICULTURAL INDUSTRY

TOP 15 IMPORTED FOOD PRODUCTS

№	Product Name	Annual demand, thousand tons	Imports, thousand tons	Imports, billion tenge
1	Milk	242,4	242,4	102,3
2	Meat	36,6	27,7	75,4
3	Sausage products	8,9	8,7	38,3
4	Cheeses and cottage cheese	8,1	7,3	28,6
5	Apples	40,3	40,2	27,0
6	Butter	3,8	3,8	23,3
7	Egg	213,4	212,7	12,3
8	Fermented milk products	37,0	22,7	11,3
9	Fish, chilled and frozen	8,9	6,9	9,3
10	Poultry meat	12,9	6,5	8,7
11	Cucumbers	11,3	7,1	3,6
12	Cabbage	19,3	18,9	3,4
13	Tomatoes	8,9	6,4	3,3
14	Carrot	18,5	18,5	2,8
15	Pasta	1,9	1,7	1,2

Source: Bureau of National Statistics – Stat.gov.kz



FISHERIES

The Mangystau region is one of Kazakhstan's key regions with access to the Caspian Sea, providing favorable conditions for the development of the fishing industry. Fish farming and processing hold strategic importance in the region, contributing to food security and economic growth.

To date, 33 fishing sites for sprat have been identified in the region, including 12 within the state reserve. In 2025, 21 sites have been allocated to 13 nature users.



Volume of Fish Catch in the Region, 2023–2025 (Tons)

Name	01.07.2023- 30.06.2024			01.07.2024- 30.06.2025		
	quota	Actual results	%	quota	Actual results	%
Total catch volume for all types of fish (including the most popular species among the population)	11 152	4926	44	36 268	6 533	18
Sprat	8 145	2 955	36	33 172	4 391	13
Mullet	1 520	292	19	1 555	1 441	92
Pike perch	161	6,3	4	165	38,5	23
Carp	209	57	28	266	61,6	23

FISHERIES

AQUACULTURE



«Kazakh Osseter»
SPE» LLP



«Nataly Company» LLP



«Caspian Riviera» LLP

Currently, there are **three commercial fish farming enterprises** in the region:

- «SPE «Kazakh Osseter» LLP – cultivation of sturgeon (capacity – 60 tons);
- «Caspian Riviera» LLP – cultivation of sturgeon (capacity – 50 tons);
- «Nataly Company» LLP – cultivation of African catfish and tilapia (capacity – 32 tons).

THE PROJECT IS UNDER IMPLEMENTATION



The project is under implementation:

Establishment of a sea trout farming facility using cage culture in the Caspian Sea

Project cost: 13,5 billion tenge

Capacity: 5 000 tons (300 tons of fish in 2026, 1,600 tons in 2027, and 5,000 tons in 2028).

Number of Jobs: 88

Current status: Equipment is currently being imported from Norway, and construction work is underway. The cage facilities are planned to be operational by September, with fry planting scheduled to begin in the fourth quarter.

Promising projects:

- ✓ Cultivation of salmon, sturgeon, and catfish species in closed water recirculation systems
- ✓ Feed mill for sturgeon species

ENERGY

Electricity



As of today, all settlements in the Mangystau region are fully electrified (100%) and connected to a centralized power supply system.

The largest energy-producing enterprise and power supplier in the region is LLP "MAEK." This company provides electricity to the region, as well as drinking water and thermal energy to the city of Aktau and its surrounding districts.

Additionally, the region operates renewable energy sources with a total capacity of 115.6 MW:

- Munaily district – Solar Power Plant with a capacity of 2 MW
- Akshakur village, Tupkaragan district – Solar Power Plant with a capacity of 5 MW
- Fort-Shevchenko city, Tupkaragan district – Solar Power Plant with a capacity of 43.6 MW
- Zhetibay settlement, Karakiya district – Solar Power Plants with capacities of 10 MW and 5 MW
- Munayshy settlement, Karakiya district – Solar Power Plant with a capacity of 50 MW

At the same time, in partnership with the company Eni, work is underway to implement renewable energy projects, including hybrid power plants with a total capacity of 247 MW.

6 power generation enterprises with an installed capacity of **715.6 MW.**

In the Mangystau region, the high-voltage power transmission organization is JSC "MREK."

The existing communication lines of the Mangystau power hub with the Unified Energy System of the Republic of Kazakhstan are low-capacity and have lengths significantly exceeding the effective limits for this voltage class. Considering this, these power lines can only be used for mutual emergency backup of power hubs (100 MW), but not for continuous power supply.

Water Supply



As of January 1, 2025, the coverage of centralized water supply in rural settlements across the region is 80%, with 53 out of 59 rural settlements connected.

In the remaining 6 villages, integrated block-modular desalination units have been installed (Bozdak, Tigen, Tasmurun, Kiyakty, 15th Razyezd, Akkuduk).

Currently, access to drinking water in the Mangystau region is 100% in both cities and villages.

188,000 m³ per day

Total water consumption volume in 2025 during peak periods

The deficit in drinking water amounts to **23 thousand m³/day**, and taking into account the population growth rate, by 2030 it will reach **83 thousand m³/day**.

In this regard, the construction and modernization of existing facilities are being developed:

- "Increasing the capacity of the Caspian desalination plant in the city of Aktau by 60,000 m³/day, bringing the total capacity to 100,000 m³/day" — Phase 3. **The total project cost is 60 billion tenge.**
- Construction of a reverse osmosis station on the territory of MAEK LLP in the Mangystau region, increasing the total permeate output by 24,000 m³/day. **The total project cost is 19.3 billion tenge.**
- Construction of desalination units with a capacity of 24,000 m³/day on the territory of MAEK-Kazatomprom LLP (Thermal). **The total project cost is 50 billion tenge.**



GOVERNMENT SUPPORT MEASURES FOR BUSINESS

TYPES OF GOVERNMENT SUPPORT FOR PRIVATE ENTREPRENEURSHIP

SMALL AND MEDIUM-SIZED ENTERPRISES and Domestic Producers' Entrepreneurship

- 1) Simplified Process for State Registration and Liquidation;
- 2) Social Entrepreneurship Support;
- 3) Efficient Taxation Regime;
- 4) Small and Medium-Sized Business Financing Programs;

Starting July 1, 2021, the National Chamber of Entrepreneurs of the Republic of Kazakhstan has created and maintains a REGISTER of BUSINESS PARTNERS to provide business entities and other stakeholders with **information regarding the reliability and integrity** of business partners..

AGRO-INDUSTRIAL COMPLEX AND NON-AGRICULTURAL BUSINESS ACTIVITIES IN RURAL AREAS

- 1) Credit Development Programs;
- 2) Providing Subsidies;
- 3) Procurement of Agricultural Products at a Guaranteed Price;
- 4) Technical Equipment of the Agro-Industrial Complex;
- 5) Financial Mechanisms for the Renewal of Fixed Assets;
- 6) Granting Other Types of Government Support.

INDUSTRIAL AND INNOVATIVE ACTIVITY, SEZ, IZ

- 1) Financial Support, including Co-Financing and Leasing Arrangements;
- 2) Guarantee Obligations and Loan Collaterals;
- 3) Loan Financing through Financial Institutions;
- 4) Government Subsidy for Loan Interest Rates and Bond Coupon Payments;
- 5) Investments in Equity Capital;
- 6) Guaranteed Orders and Issuance of Innovation Grants, etc.

INVESTMENT ACTIVITIES

INVESTMENT PREFERENCES in Investment Contracts and Agreements
TAX STABILITY in the Investment Obligation Agreement

TOURISM ACTIVITIES

SUBSIDIZING AND COMPENSATING THE COSTS OF TOUR OPERATORS

Special Economic Zone "Seaport Aktau"

In accordance with current legislation, in order to improve investment attractiveness, a number of preferences are provided for participants of the SEZ "Seaport Aktau." These preferences exempt participants from paying the following types of taxes: corporate income tax, land tax, property tax, VAT on imported goods, import customs duties, and land lease fees.

Customs regimes also operate within the SEZ territory, allowing enterprises participating in the SEZ to receive cargo for their own needs without the imposition of customs duties, taxes, or any non-tariff regulatory measures.

Moreover, the government provides all necessary infrastructure to the participants so that they do not bear additional financial burdens and can immediately begin the implementation of their projects.

Tax and Customs Preferences:

0%

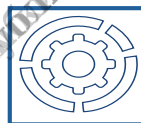
- Corporate Income Tax
- Customs Duties and VAT on Imported Goods
- Land Tax
- Land Lease Fee
- Property Tax

Advantages of Investing in the SEZ:

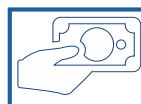
- Hiring foreign labor outside of quotas and without permits;
- Exemption from taxes and customs duties;
- Infrastructure construction funded by the government;
- Unified customs space with Russia, Belarus, Armenia, and Kyrgyzstan;
- Favorable geographical location, situated at the intersection of the TRACECA and North-South transport corridors, with access to the Caspian Sea;
- Favorable business climate and protection of investors' rights;
- Full project support from inception to production.



347 billion KZT of investments made in the SEZ



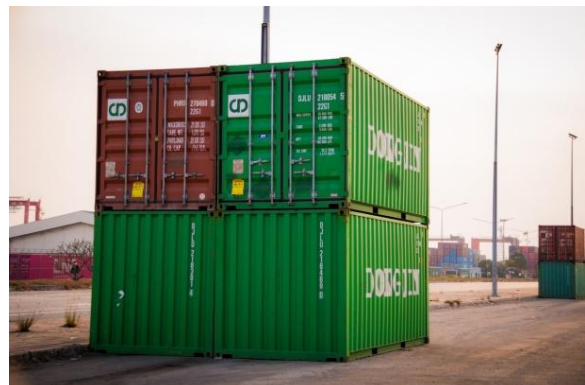
550.9 billion KZT worth of products manufactured in the SEZ



68.4 billion KZT in taxes has been paid to the budget



2,465 jobs have been created



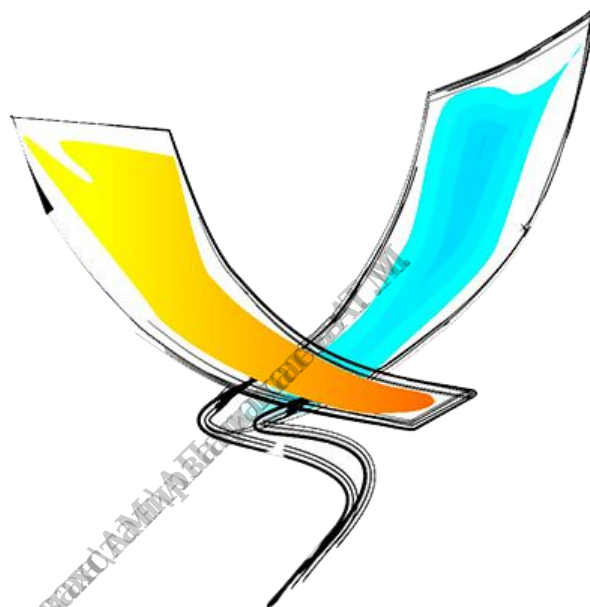
JSC «SOCIAL-ENTREPRENEURIAL CORPORATION «CASPIY»

Mechanisms of Participation of JSC «SEC «Caspiy» in Investment Projects

Participation in a project and its financing on the basis of a joint activity agreement (simple partnership, consortium) with a Partner.

Participation in a project as a financing organization without applying mechanisms of joint activity and/or without entering into the shareholders or participants of the legal entity directly implementing the project.

Participation in a project through the Company's entry into the shareholders or participants of the legal entity directly implementing the project, followed by its financing.



Priority Sectors of Activity

- Agro-industrial complex
- Energy projects
- Exploration, extraction, and processing of minerals, including commonly occurring ones
- Development of transport infrastructure
- Tourism development
- Healthcare
- Digitalization and innovations

Types of Activities

- Investment activities
- Asset management
- Entrepreneurship development
- Infrastructure development
- Social projects
- Analytics and investor support



DEAR INVESTORS!

In conclusion, I would like to emphasize that the Mangystau Region remains a reliable and promising partner for business cooperation. Our region occupies a unique position at the crossroads of Europe and Asia and serves as Kazakhstan's only maritime gateway. This creates

exceptional opportunities for the development of trade, logistics, and industry.

We are confident that the stability of the macroeconomic situation, along with social and political stability and the consistent policy of the state, has shaped one of the most attractive investment climates in the region. Today, projects are being successfully implemented in transport and logistics, industry, tourism, digital technologies, and the agro-industrial complex.

Our main advantage is not only favorable geography and infrastructure, but also transparent and predictable local government policies, as well as comprehensive support for companies operating in priority sectors. We are committed to creating the most comfortable and transparent business environment.

Mangystau Region is open to new ideas, technologies, and initiatives. We invite investors to become part of the long-term development of the region and to jointly enhance the quality of life of our population while building a sustainable and modern economy.

I wish you every success in implementing your projects, which I hope will continue to grow and develop in the Mangystau Region. I am confident that here you will find reliable support and partners for all your endeavors.

SINCERELY,
NURDAULET KILYBAY
Governor of Mangystau Region

CONTACT US

Government of the Mangystau Region

Nurdaulet Kilybay

Governor of Mangystau Region



Askhat Oralov

First Deputy Governor of the Mangystau Region



**Department of Industry and Industrial-Innovative
Development of Mangystau Region**



JSC "National Company KAZAKH INVEST"



JSC "SEZ "Aktau Sea Port"



JSC "SEC "Caspiy"



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INVEST IN
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REGION