



## THE POTENTIAL OF TURKISTAN REGION

# 2025

### INVESTMENT PRIORITIES AND RAW MATERIAL ANALYSIS BY DISTRICT



All data is based on 2024 information from official sources: DBK, stat.gov.kz, and Trade Map.

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## ECONOMIC OVERVIEW

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## SECTORAL STRUCTURE OF THE REGION

|                                |   |
|--------------------------------|---|
| Manufacturing industry         | 4 |
| Subsoil use                    | 5 |
| Agricultural raw material base | 6 |

## RAW MATERIAL BASE AND INDUSTRY BY DISTRICT

|                                  |    |
|----------------------------------|----|
| Turkistan city, Arys city        | 7  |
| Kentau city, Sauran district     | 8  |
| Sayram district                  | 9  |
| Otyrar and Sozak districts       | 10 |
| Tolebi and Ordabasy districts    | 11 |
| Kazygurt and Tulkibas districts  | 12 |
| Zhetisay and Saryagash districts | 13 |
| Keles and Shardara districts     | 14 |
| Maktaaral and Baydibek districts | 15 |



# Turkistan Region



Agricultural GDP - **1019 billion KZT**

Population - **2 151 600 people.**

Sown area - **116 280 км²**

Turnover (million ₸)

● Import ● Export

**870.3**

**1748.1**

## Trade indicators

### TOP IMPORTED GOODS IN TURKISTAN REGION



#### Agriculture

- Tomatoes
- Grapes
- Pears
- Mandarins



#### Machinery manufacturing

- Forestry equipment
- Internal combustion engine vehicles
- Refrigerators and freezers
- Elevators and lifting equipment



#### Construction materials

- Pine lumber / Pine sawn timber
- Doors and windows
- Aluminum products
- Reinforcing steel / Rebar



#### Chemical industry

- Sulfuric acid
- Polyvinyl chloride (PVC)
- Polyethylene (PE)
- Anthracite



#### Food industry

- Beverages
- Confectionery products
- Wheat flour
- Sugar



#### Others

- Petroleum residues
- Mercury and sodium lamps
- Ferrous metal products
- Synthetic carpets

### TOP IMPORTERS OF THE REGION (million \$)



**210.9**



**205.6**



**167.1**



**37.6**



**36.3**



**32.5**



**20.6**



**20.1**



**15.1**



**14.4**

### Overview of niche projects and their placement across the region

#### Production of non-alcoholic and alcoholic beverages



Tyulkubas District

#### Processing of beef and lamb meat



Sairam District

#### Production of construction materials



Sauran District

#### Production of baby food



Tolebi District

#### Production of chemical fertilizers



Baydibek District

#### Dairy production



Kazygurt District

#### Primary and secondary processing of raw hides and skins



Ordabasy District

#### Production of confectionery products



Saryagash District

#### Production of tomato paste



Arys city

#### Electronics manufacturing



SEZ "TURAN"

# SECTORAL STRUCTURE OF THE ECONOMY OF TURKISTAN REGION

## Structure of Gross Regional Product (GRP)

Услуги  
**30.6**

Промышленность  
**27.2**

Сельхоз  
**29.1**

Строительство  
**13.1**

## Structure of Industrial Production

● Обрабатывающая  
● Недропользование

540



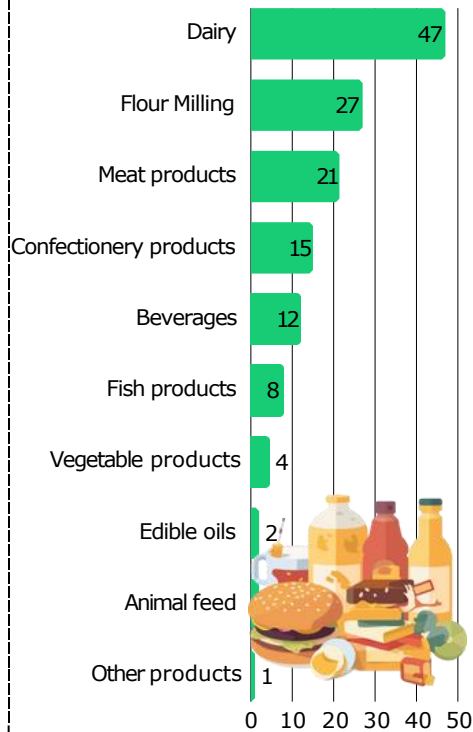
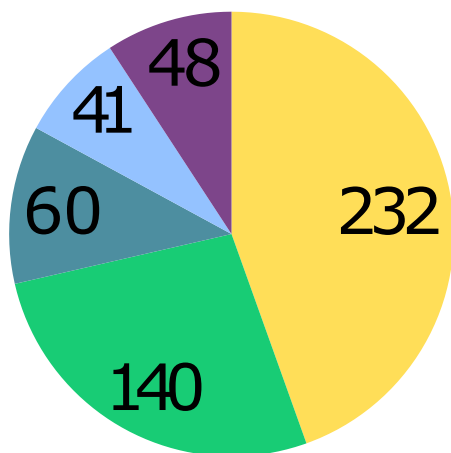
584

## Manufacturing Industry (billion ₸)

## Food Industry (billion ₸)

## Light Industry (billion ₸)

● Metallurgical Production  
● Food Industry  
● Mechanical Engineering  
● Light Industry  
● Others



Textile Products **39.6**

Clothing **2.1**

Leather products **0.2**

## Metallurgical Production (billion ₸)

Precious and Non-Ferrous Metals **232**

Ferrous metals **0.75**

Casting metals **0.005**

## Others (billion ₸)

## Machinery Manufacturing (billion ₸)

## Construction Materials

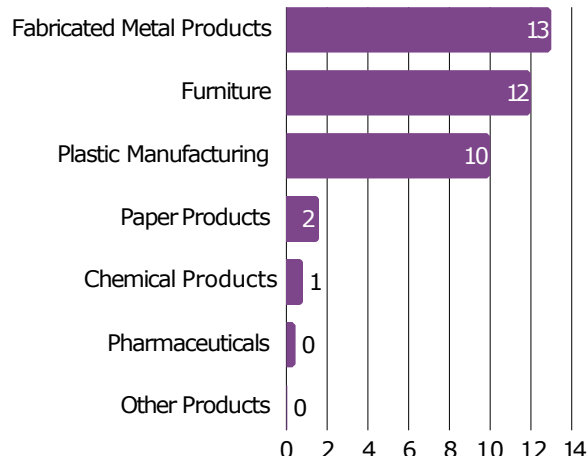


**39**

## Petrochemical Industry



**32**



Electrical Equipment **39**

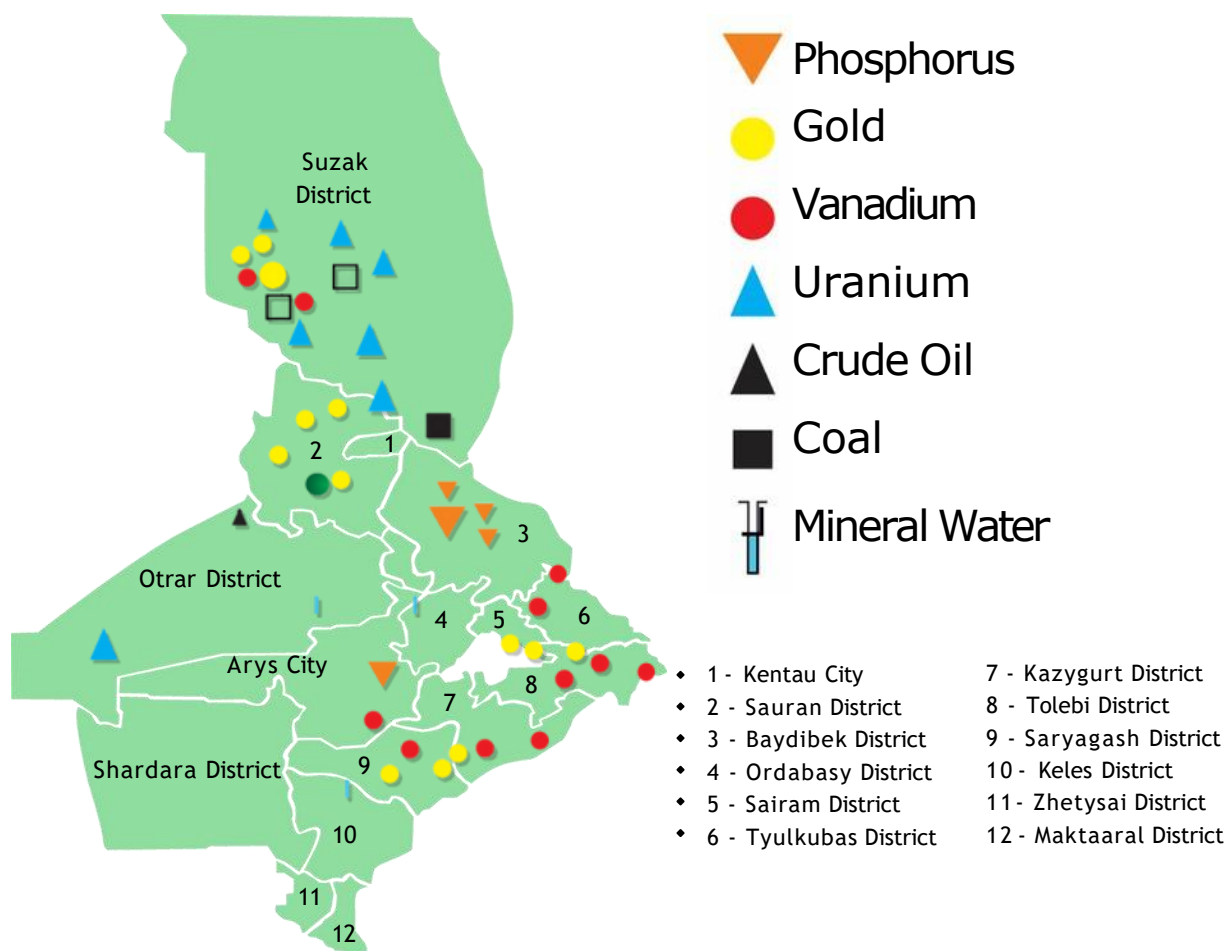
Other Machinery **11.4**

Repair of Machinery and Equipment **9.8**

Computers and Electronics **0.41**

Motor Vehicles and Trailers **0.077**

## RESERVES OF MINERAL RESOURCES



## VOLUME OF INDUSTRIAL PRODUCTION

| Type of activity                          | Production Volume,<br>billion KZT | Number of<br>Enterprises, units |
|-------------------------------------------|-----------------------------------|---------------------------------|
| Uranium Mining                            | 495                               | 7                               |
| Mining and Metallurgy Services            | 49                                | 10                              |
| Mining of Mineral Resources and Iron Ores | 12                                | 59                              |



# Raw Material Base of the Agricultural Sector of Turkestan Region

Sown area - **869 thousand hectares**

Agricultural GDP- **1019 billion KZT**

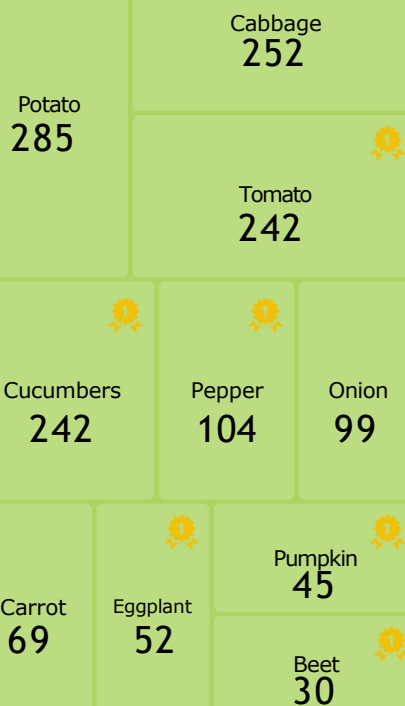
Livestock  
Corn production

**38.4**

**61.6%**

## Crop Raw Material Base

### Vegetables (thousand tons)



### Melons and gourds (thousand tons)

Melon  
1 333

Watermelon  
515

### Grain (thousand tons)

Wheat  
474

Corn  
272

### Others (thousand tons)

Cotton  
301

Safflower  
65

### Fruits (thousand tons)

Apple  
95.5

Grapes  
46.4

Nuts  
2.5

Pear  
3.7

Strawberry  
18

Apricot  
7.4

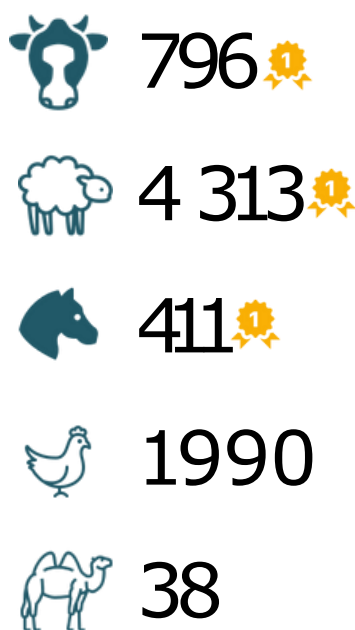
Plum  
4.2

Peach  
2.3

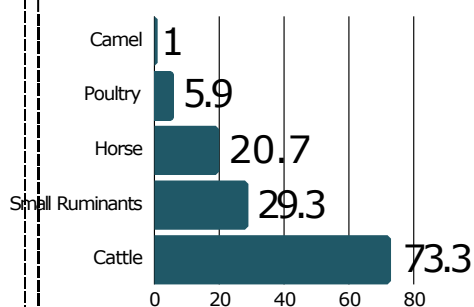
Cherry  
4.2

## Livestock raw material base

### Population (thousand heads)



### Meat in slaughter weight (thousand tons)



### Milk (tons)

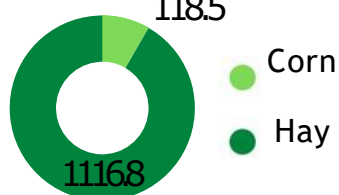


Wool (tons) 8 203

Hides of large cattle (units) 475 540

Small ruminant skins (units) 1358 815

### Seed (thousand tons)



All presented data and calculations are based on information for the year 2024 from official sources: the Kazakhstan External Trade Analytical Portal (KZATP), the Bureau of National Statistics (stat.gov.kz), and the international Trade Map database.

— first place in production volume in the Republic of Kazakhstan



# Turkistan City

(Administrative center of Turkistan Region)



Population - **225 675 people**

Sown area- **116 280 km<sup>2</sup>**



IZTurkistan  
**190 thousand  
hectares**



SEZ "TURAN"  
**180 thousand  
hectares**

## Manufacturing Industry (mln ₸)

### Building Materials Production



**10422**

### Manufacture of Metal Products



**579**

### Food Industry



**2324**

### Manufacture of Textile Products



**244**

### Mechanical Engineering



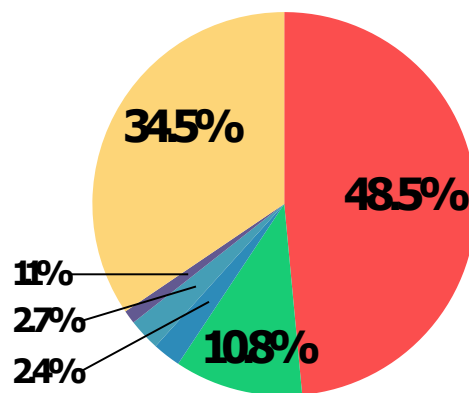
**510**

### Furniture Manufacturing



**7406**

- Building Materials Production
- Food Industry
- Machine Building
- Manufacture of Metal Products
- Manufacture of Textile Products
- Furniture Manufacturing



# Arys City



Population - **65 463 people**

Sown area - **4606,43 km<sup>2</sup>**

## Industrial Zones



**30 hectares**

## Industry (million \$)

### Mining of Mineral Resources

**273**

### Food industry

**169**

### Repair and Installation of Machinery and Equipment

**5193**

## Agricultural

Sown area- **25.3 thousand hectares**

Agricultural GDP - **21 billion KZT**

- Livestoc
- Corn production

**41.9%**

**58.1%**

### Melons and Gourds (thousand tons)

Melon

**51.7**

Watermelons

**23.8**

### Vegetables (thousand tons)

Potato

**2.8**

Tomato

**15**

Onion

**1.6**

Cucumber

**15**

Pepper

**12**

### Cereals (thousand tons)

Wheat

**15.7**

Corn

**2**

### Others:

Cotton

**7.9**

### Population (thousand heads)



**32**



**24**



**429**



**5.5**

### Meat in Slaughter Weight (tons)

Poultry

**161**

Horse

**591**

Cattle

**975**

Small Ruminants

**1882**

### Milk (tons)



**4 989**

Cattle hides (units)



**11 101**

### Wool (tons)



**895.2**

Hides of Small Ruminants (pcs)

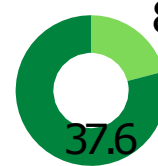


**85 374**

Seed (thousand tons)

● Corn

● Hay





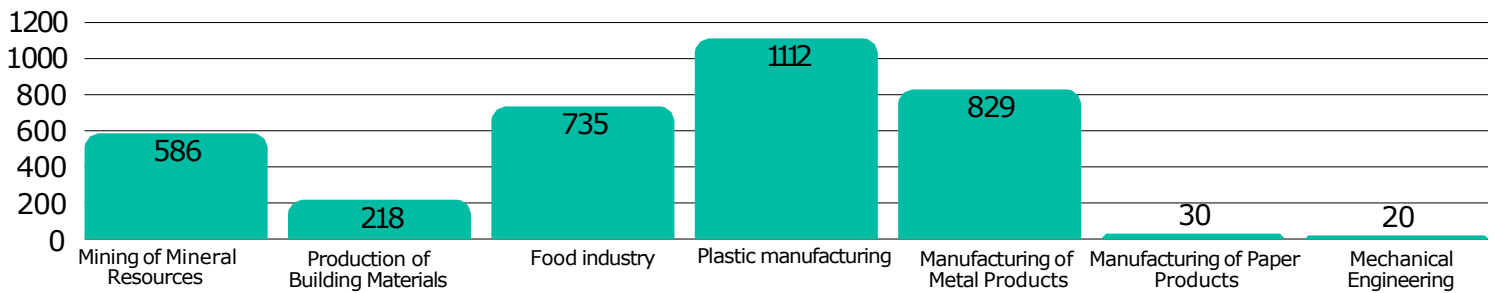
# Kentau City



Population - **74 681 people**

Sown area -

## Industry (million \$)



## Agriculture

Sown area - **2.6 thousand hectares**

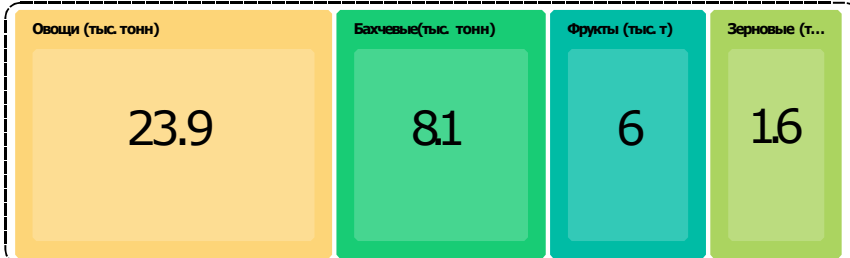
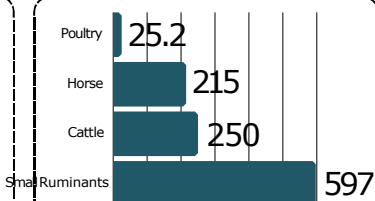
Agricultural GDP - **12.2 billion KZT**

● Livestock **37.3%**
● Corn production **62.7%**

Population (thousand heads)

10.5
 2.6
 31.9
 19.3

### Meat in Slaughter Weight (tons)



# Sauran District



Agricultural GDP - **87 billion KZT**

Population - **101 986 people**

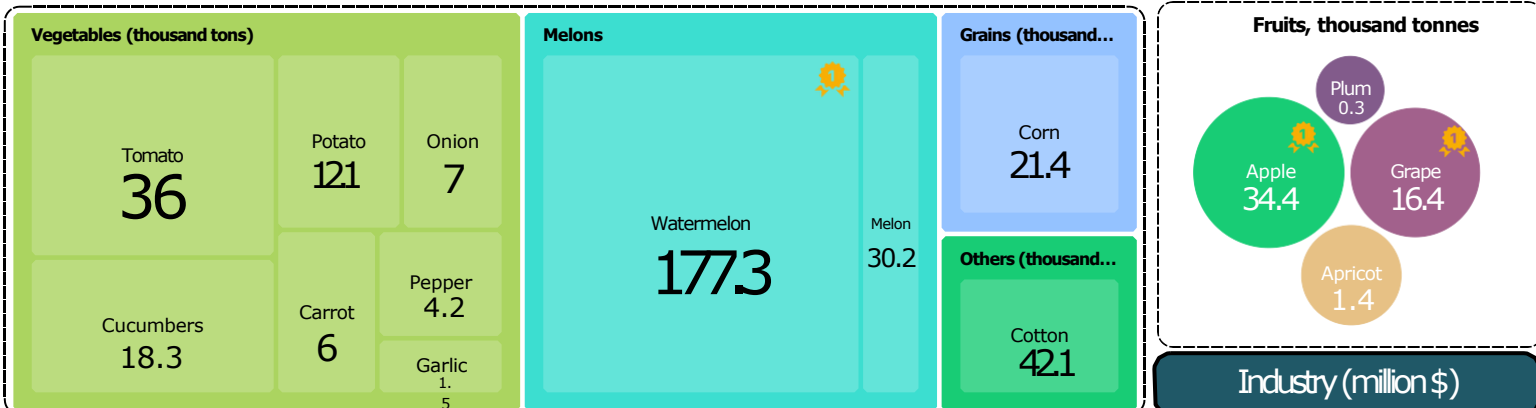
Sown area - **43.5 thousand hectares**

**Agricultural Structure:**

● Livestock
 ● Corn production

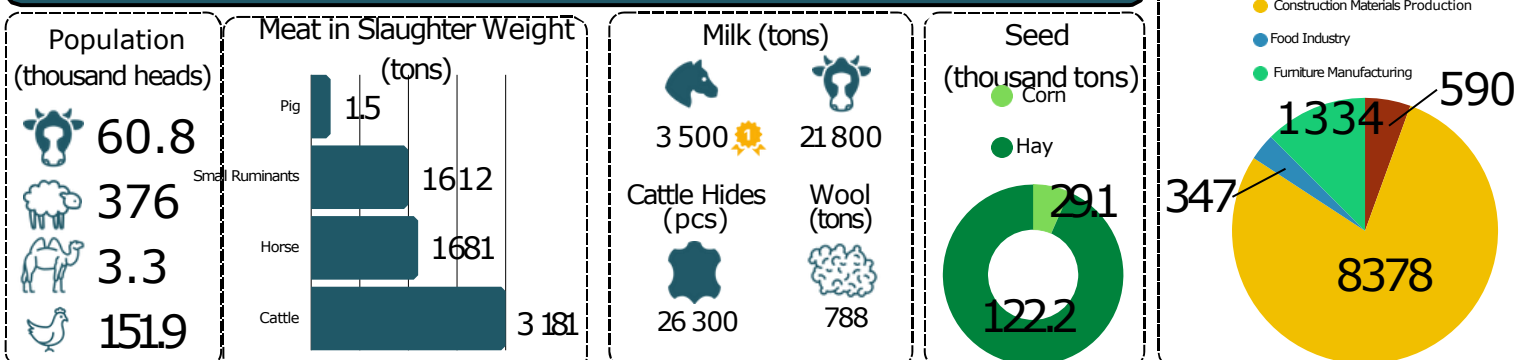
26.2%
73.8%

## Crop Raw Material Base



## Industry (million \$)

## Livestock Raw Material Base







Agricultural GDP - **141 billion KZT**

Population - **251 632 people**

Sown area - **52.2 thousand hectares**

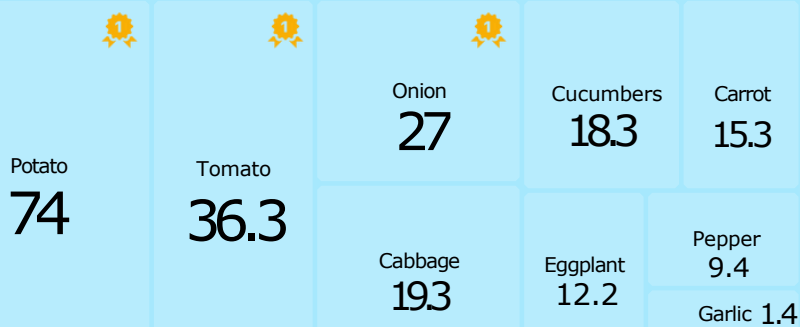
**Agricultural Structure:**

- Livestoc
- Corn production

**60.4%** **39.6%**

## Сыревая база

### Vegetables (thousand tons)



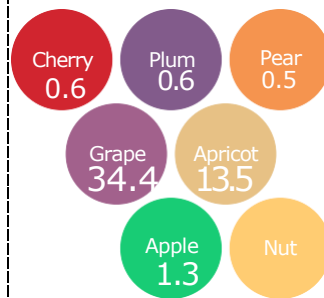
### Grains (thousand tons)

Wheat  
**45.2**

### Others (thousand tons)

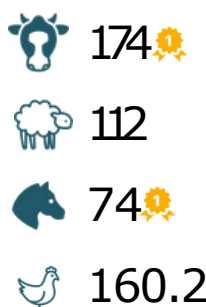
Safflower 5.6

### Fruits, thousand tonnes

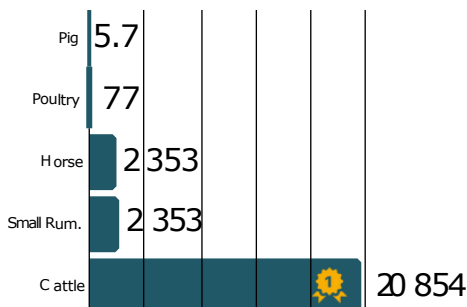


## Livestock Raw Material Base

### Population (thousand heads)



### Meat in Slaughter Weight (tons)



### Milk (tons)



### Eggs (units)



### Cattle hide (units)

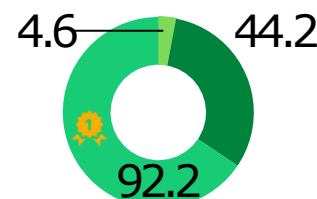


### Small Rum. hide (units)



### Seed (thousand tons)

- Corn
- Hay
- Green fodder



## Industry (млн ₸)

### Subsoil Use



**2405**

### Construction Materials Production



**6202**

### Food industry



**31259**

### Manufacture of Metal Products



**375**

### Electrical Equipment Manufacturing



**783**

### Plastic Products Manufacturing



**3399**

### Mechanical Engineering



**1291**

### Light industry



**991**

### Furniture Manufacturing



**878**



# Otrar District



Agricultural GDP - **38 billion KZT**

Population - **53 975 people**

Sown area - **35 thousand hectares**

Agricultural Structure:

- Livestoc
- Corn production

**34.8%** **65.2%**

## Crop Raw Material Base

### Melons

Melon  
**124.4**

### Grains (thousand tons)

Corn  
**57.5**

Millet  
**1.6**

### Vegetables (t...

Pumpkin  
**16.3**

### Others (t...

Sunflower S...  
**0.7**

## Livestock Raw Material Base

Population  
(thousand heads)

**48.8**  
**364.4**  
**10.2**  
**65.9**  
**19.5**

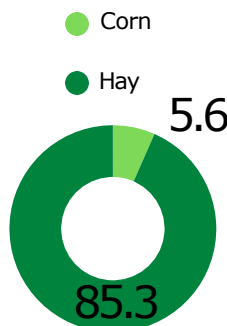
Meat in Slaughter Weight  
(tons)

**233**  
**837**  
**2 126**  
**2 186**

Milk (tons)

**906**  
**12 000**  
**98 601**  
**593.4**

Seed  
(thousand tons)



## Industry (million \$)

Manufacturing Industry

**2644**

Food Industry

**797**



# Suzak District



Agricultural GDP - **21 billion KZT**

Population - **61 512 people**

Sown area - **14.6 thousand hectares**

Agricultural Structure:

- Livestoc
- Corn production

**75.5%** **24.5%**

## Crop Raw Material Base

### Vegetables (thousand tons)

Carrot **1.6**  
 Tomato **1.5**  
 Cucumber **1.2**  
 Onion **1**  
 Potato **8.4**

### Grains (thousand to...

Corn **4**

Barley

### Melons

Melon  
**3**  
**1**

### Melons

Watermelon  
**3**

### Oilseeds...

Safflower  
**1**

## Livestock Raw Material Base

Livestock Population  
(thousand heads)

**27.5**  
**221**  
**13.3**  
**28**

Meat in Slaughter Weight (tons)

**568**  
**1421**  
**1900**  
**2 390**

## Industry (billion ₸)

Mining of Metal Ores

**472.5**

Metallurgical Production

**232.2**

Uranium Mines and Reserves

Inkai **303.2 тыс т.**

Budenovskoye **98.7 тыс т.**

Mynkuduk **68.9 тыс т.**

Moinkum **39.9 тыс т.**

Kanzhugan **171 тыс т.**

Zhalpak **14.5 тыс т.**

Zarechnoye **11.5 тыс т.**



# Tolebi District



Agricultural GDP - **52 billion KZT**

Population - **132 930 people**

Sown area - **22.9 thousand hectares**

**Agricultural Structure:**

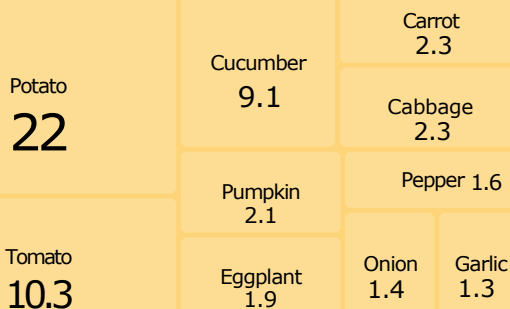
- Livestock
- Corn production

**35.8%**

**64.2%**

## Crop Raw Material Base

### Vegetables (thousand tons)



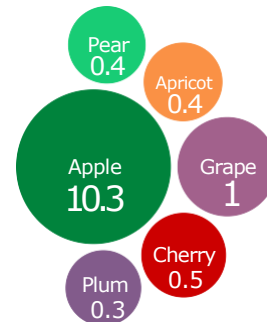
### Grains (thousand tons)



### Others

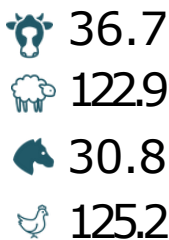
Safflower  
**11.7**

### Fruits, thousand tonnes

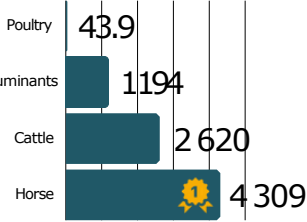


## Livestock Raw Material Base

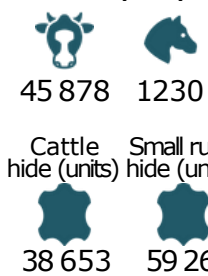
### Population (thousand heads)



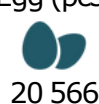
### Meat in Slaughter Weight (tons)



### Milk (tons)



### Egg (pcs)



### Hay



## Industry (million \$)

### Food industry

**24909**

Production of beverages

**75**

### Light industry

**29**

Production of Construction Materials

**540**



# Ordabasy district



Agricultural GDP - **140 million \$**

Population - **118 916 people**

Sown area - **71.6 thousand hectares**

**Agricultural Structure:**

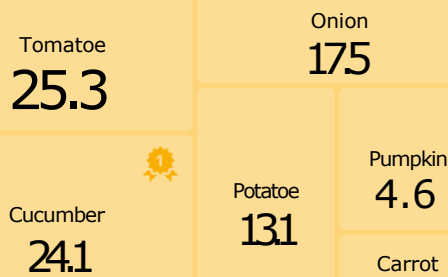
- Livestock
- Corn production

**40.1%**

**59.9%**

## Crop Raw Material Base

### Vegetables (thousand tons)



### Cereals (thousand tons)

Corn  
**73.7**

Wheat  
**61**

Barley 3.9

### Melons (thousand tons)

Watermelon  
**38.8**

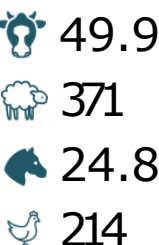
### Others (thousand tons)

Cotton  
**16.2**

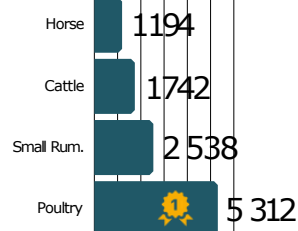
Safflower  
**4.3**

## Livestock Raw Material Base

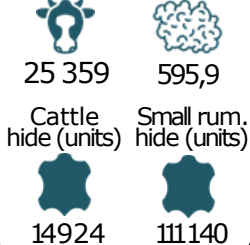
### Population (thousand heads)



### Meat in Slaughter Weight (tons)



### Milk (tons)



### Wool (tons)

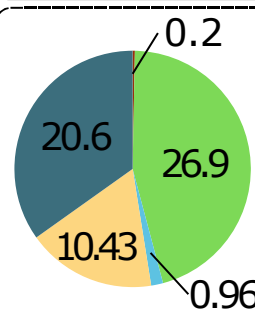


### Seed (thousand tons)

Hay



## Industry (million \$)





# Kazyghurt District



Agricultural GDP - **70.3 billion KZT**

Population - **118 678 people**

Sown area - **93.9 thousand hectares**

**Agricultural Structure:**

- Livestock
- Corn production

**68.5%** **31.5%**

## Crop Raw Material Base

### Grains (thousand tons)

Wheat

**99**

Barley

**14**

### Vegetables

Potatoes

**6.2**

Peppers

**4**

Cucumber

**2.2**

Tomato

**4.3**

Cabbage

**1.8**

Pumpkin

**0.9**

Carrot

**0.7**

### Others (tho...

Safflower

**6**

### Fruits, thousand tonnes

Pears

**0.3**

Nuts

**0.5**

Grapes

**8.5**

Raspberries

**2.2**

Apples

**0.6**

## Livestock Raw Material Base

Population  
(thousand heads)



**55.2**



**321**



**39.6**



**84.9**

Meat in Slaughter  
Weight (tons)

Poultry

**53**

Horses

**1327**

Sheep

**2421**

Cattle

**17266**

Milk (tons)



**2 635**

Wool (tons)



**562**

Cattle Hides  
(pcs)



**74 303**

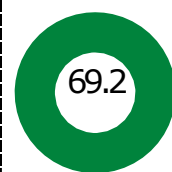
Small Ruminant  
Hides (pcs)



**110 137**

Seed  
(thousand  
tons)

Hay



Food industry

**11133**

Production of  
beverages

**37**

Light industry

**106**

Production of  
construction materials

**381**

Mining of Mineral  
Resources

**56**



# Tulkibas District



Agricultural GDP- **52 billion KZT**

Population **111 286 people**

Sown area - **65 thousand hectares**

**Agricultural Structure:**

- Livestock
- Corn production

**49.1%** **50.9%**

## Crop Raw Material Base

### Vegetables

Potato

**116**

Cucumber

**75**

Cabbage

**3.9**

Tomato

**9.5**

Onion

**2.7**

Carrot

**2.6**

Garlic

**1**

Eggplant

**0.8**

Pumpkin

**0.7**

Pepper

**0.7**

Beetroot

### Grains (thousand tons)

Wheat

**39.7**

Barley

**12.5**

### Others (t...

Safflower

**10.5**

### Fruits, thousand tonnes

Pears

**0.5**

Nuts

**1.6**

Apples

**14**

Grapes

**2**

Raspberries

**0.4**

## Livestock Raw Material Base

Population  
(thousand heads)



**37.2**



**31.2**



**81.7**



**126**

Meat in Slaughter  
Weight (tons)

Pig

**11**

Poultry

**112**

Small Ruminants

**1690**

Horses

**2 101**

Cattle

**3 995**

Milk (tons)



**28 625**

Egg (pcs)



**18910**

Cattle Hides (pcs)



**29065**

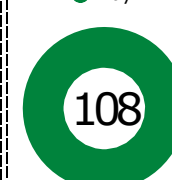
Honey (tons)



**64.1**

Seed  
(thousand  
tons)

Hay



Food industry

**2849**

Production of  
beverages

**15**

Plastic manufacturing

**3519**

Production of  
construction materials

**3166**

Mining of mineral resources

**5099**



# Zhetisay District



Agricultural GDP - **97 billion KZT**

Population- **170 408 people**

Sown area - **79 thousand hectares**

Agricultural Structure:

- Livestock
- Corn production

**18.3%** **81.7%**

## Crop Raw Material Base

### Melons

Melon  
**439,4**

Watermelon  
**98,4**

### Vegetables (thousand tons)

Cabbages  
**38,7**

Tomato  
**23,5**

Cucumbers  
**11,4**

Eggplant  
**7,1**

Pepper  
**3,9**

### Others (thousand tons)

Cotton  
**111,9**

Rice  
**5**

Mung B...  
**0,6**

### Grains (thousand tons)

Corn  
**39,3**

### Fruits, thousand tonnes

Grapes  
**2,9**

Apple  
**0,9**

Apricot  
**0,3**

## Livestock Raw Material Base

Population  
(thousand heads)

**43.5**

**14.5**

**210.5**

**68.3**

Meat in Slaughter  
Weight (tons)

Poultry  
**26**

Horse  
**629**

Small Ruminants  
**796**

Cattle  
**2 852**

Milk (tons)



**27 771**



**76.5**

Wool  
(tons)



**493.1**

Cattle Hides  
(pcs)



**19 654**

Seed  
(thousand tons)

Hay

**66.9**

Food industry

**961**

Manufacturing of  
furniture

**137**

Light manufacturing  
industry

**13218**

Production of  
construction materials

**101**



# Saryagash district



Agricultural GDP - **117 billion KZT**

Population - **251 632 people**

Sown area - **71 thousand hectares**

Agricultural Structure:

- Livestock
- Corn production

**20.1%** **79.9%**

## Crop Raw Material Base

### Vegetables (thousand tons)

Cabbage  
**113**

Potato  
**67.9**

Pepper  
**28.2**

Cucumbers  
**19.7**

Tomato  
**33.4**

Eggplant  
**13.3**

Carrot  
**20.5**

Onion  
**7.6**

Beetroot  
**8.9**

Garlic  
**2.6**

### Grains (thousand tons)

Wheat  
**54.6**

Maize  
**12.3**

Barley 7.7

### Melons

Watermelon  
**14.4**

Melon  
**1.3**

### Fruits, thousand tonnes

Apricot  
**0.5**

Strawberry  
**1**

Peach  
**0.3**

Apple  
**2.8**

Grapes  
**2.3**

Cherry  
**0.3**

Plum  
**1.7**

## Livestock Raw Material Base

Population  
(thousand heads)

**39**

**19**

**451**

**637**

Meat in Slaughter  
Weight (tons)

Poultry  
**140**

Horse  
**749**

Small Ruminants  
**2 121**

Cattle  
**3 834**

Milk (tons)



**20 000**

Egg (pcs)



**133 263**

Wool (tons)



**892**

Cattle Hides  
(pcs)



**24 259**

Small Ruminant  
Skins (pcs)



**102 106**

Seed  
(thousand tons)

Corn

Hay

**13.3**

**50.7**

Food industry

**5260**

Production of  
beverages

**9895**

Manufacturing of furniture

**76**

Plastic  
manufacturing

**922**

Production of  
construction materials

**7153**





# Keles district



Agricultural GDP- **52 billion KZT**

Population - **132 930 people**

Sown area - **229 thousand hectares**

**Agricultural Structure:**

- Livestoc
- Corn production

**35.8%** **64.2%**

## Crop Raw Material Base

### Vegetable Production (thousand tons)

Cabbage  
**55.3**

Potato  
**40.6**

Tomato  
**19.4**

Beetroot  
**14.7**

Pepper  
**44.3**

Onion  
**20.9**

Cucumber  
**12.8**

Eggplant  
**8.6**

Carrot  
**11.3**

Pumpkin  
**6.5**

### Melons

Watermelon  
**39.3**

Melon  
**19**

### Grains

Corn  
**15**

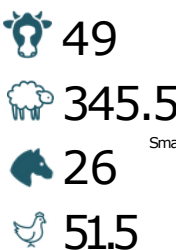
Wheat  
**3**

### Фрукты (тыс. тонн)

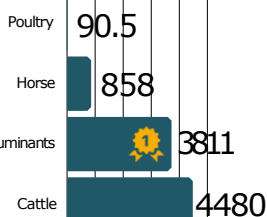


## Livestock Raw Material Base

Population  
(thousand heads)



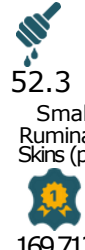
Meat in carcass  
weight (tons)



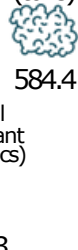
Milk (tons)



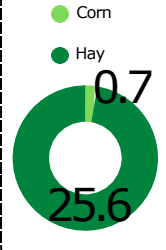
Honey (tons)



Wool (tons)



Seed (thousand tons)



Food industry

**100**

Production of  
construction  
materials

**340**

Production of  
beverages

**1203**



# Shardara District



Agricultural GDP - **58 billion KZT**

Population - **78 132 people**

Sown area - **58.1 thousand hectares**

**Agricultural Structure:**

- Livestoc
- Corn production

**20.5%** **79.5%**

## Crop Raw Material Base

### Melon Crops

Melon  
**1721**

Watermelon  
**75.2**

### Vegetable Production

Tomato  
**81**

Cucumber  
**73**

Potato  
**6.4**

Onion  
**2.3**

### Cereals

Corn  
**30**

Wheat  
**3.7**

### Other

Cotton  
**33.3**

Sunflower  
**19.8**

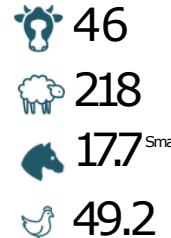
### Pulses

Rice  
**11**

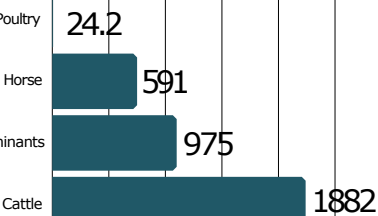
Mung Bean  
**1.7**

## Livestock Raw Material Base

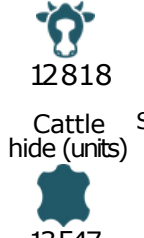
Population  
(thousand heads)



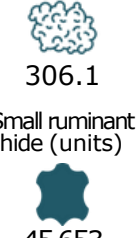
Meat in carcass  
weight (tons)



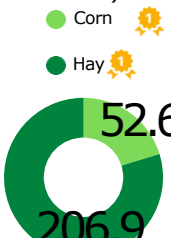
Milk (tons)



Wool (tons)



Seed (thousand tons)



Food industry

**7786**

Light industry

**5096**



## Maktaaral District



Agricultural GDP - **73 billion KZT**

Population - **133 539 people**

Sown area - **61 thousand hectares**

### Agricultural Structure

- Livestock
- Corn production

**14.9%** **85.1%**

### Crop Raw Material Base

#### Melon Crops

Melon  
**476.3**

Watermelon  
**14.5**

#### Other

Cotton  
**86.9**

Rice  
**7.8**

#### Vegetables

Tomato  
**13**

Cabbage  
**119**

Cucumber  
**6.9**

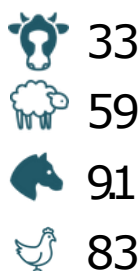
Potato  
**3.8**

#### Cereals

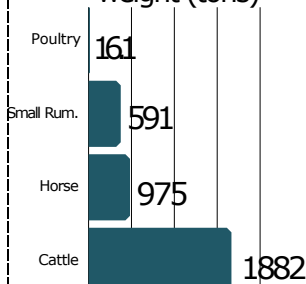
Corn  
**121**

### Livestock Raw Material Base

Population  
(thousand heads)



Meat in carcass  
weight (tons)



Milk (tons)



**17023**

Wool (tons)



**125.6**

Cattle  
hide (units)



**12092**

Small Ruminant  
hide (units)

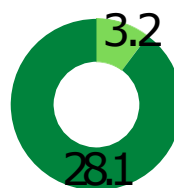


**18 263**

Seed  
(thousand tons)

Corn

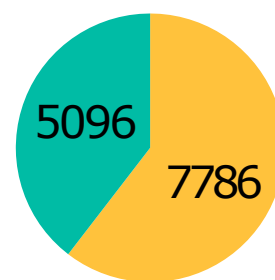
Hay



### Industry (million \$)

Food industry

Light industry



## Baidibek district



Agricultural GDP - **70 million \$**

Population - **54 030 people**

Sown area - **105 000 hectares**

### Agricultural Structure:

- Livestock
- Corn production

**52.4%** **47.6%**

### Crop Raw Material Base

#### Cereals

Wheat  
**102.7**

Barley  
**116**

Corn  
**1.9**

#### Vegetables

Potatoe  
**3.5**

Tomatoe  
**4.4**

Onion  
**1.4**

Cucumber  
**1.6**

#### Other

Safflower  
**23.8**

#### Melons

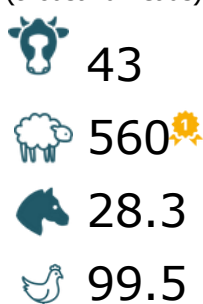
Watermelon  
**2.3**

#### Melons

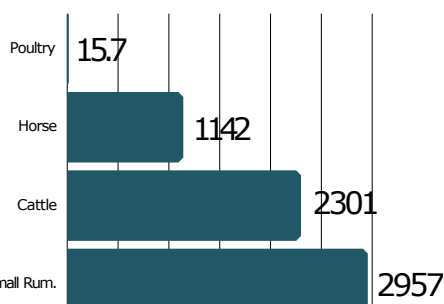
Melon  
**1.1**

### Livestock Raw Material Base

Population  
(thousand heads)



Meat in carcass weight (tons)



Milk (tons)



**17659**

Wool (tons)



**1397.6**

Cattle  
hide (units)



**18 808**

Small ruminant  
hide (units)



**135 934**

Seed (thousand tons)

Hay

